

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
BENCH AT ALLAHABAD**

**INDEX VOLUME- 8**

**IN**  
**COMPANY APPLICATION (CAA) No.... /ALD/2025**  
**[Under sections 230/232 of the Companies Act, 2013]**  
**AND**  
**IN THE MATTER OF SCHEME OF ARRANGEMENT**

1.

SBW UDYOG LIMITED

.....

DEMERGED/TRANSFEROR COMPANY
2.

SBW UNITY PRIVATE LIMITED

.....

RESULTING/TRANSFeree COMPANY

.....

APPLICANTS

S.N.	PARTICULARS	DATE	AX No.	PAGE Nos.
10.	Certified List of Unsecured Creditors of Transferor Company alongwith Original Consent Affidavits.	04.02.2025	5	1311- 1503



1311

Non Judicial

**Indian-Non Judicial Stamp  
Haryana Government**

Date : 31/01/2025

Certificate No. R0312025A256

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Stamp Duty Paid : ₹ 101  
(Rs. Only)

Penalty : ₹ 0  
(Rs. Zero Only)

**Seller / First Party Detail**

Name: Ramesh Kumar  
H.No/Floor : 0 Sector/Ward : 0 LandMark : Rohtak  
City/Village : Rohtak District : Rohtak State : Haryana  
Phone: 97\*\*\*\*\*68

**Buyer / Second Party Detail**

Name : SBW Udyog Limited  
H.No/Floor : 0 Sector/Ward : 0 LandMark : Paryagraj  
City/Village: Paryagraj District : Paryagraj State : Uttar pardesh  
Phone : 97\*\*\*\*\*68

Purpose : Stamp paper

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AFFIDAVIT OF Ramesh Kumar, son of Hetram , aged about 58 years, resident of H - No. - Sector -2, Rohtak, Haryana - 124001.

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M/s D R Trade Linkers who are carrying on the business of Selling of Biri. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Selling of Biri. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1,21,408/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



1312

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Ramresh Kumar*

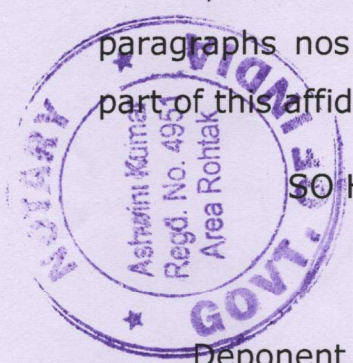
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at ..... on this .....day of ....., 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

ATTESTED  
ASHWINI KUMAR  
ADVOCATE  
NOTARY PUBLIC  
ROHTAK  
31-1-2025





✓  
1313





AFFIDAVIT OF Gopal Prasad, son of Late Vishwanath Prasad, aged about 72 years, resident of Ward No.-09, Ramanujganj, Distt. - Balrampur, Chhattisgarh -497220. 12AA 550252



गोपाल प्रसाद

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Service Provider. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That he is having dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the service made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs. 2,10,000/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as meto approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

गोपाल प्रसाद

Page-1..



4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

✓ सोमेश कुमार  
[DEPONENT]

Deponent has been identified by..... SWORN before me at  
on this 30th day of Jan, 2025 at 11 a.m.  
by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLENNLY AFFIRMED ON SWORN  
BEFORE ME BY THE WITHIN NAMED  
ने समक्ष इस दस्तावेज पर शपथित व्यक्ति है  
व्यक्ति/व्यक्तियों का नाम यहाँ दर्ज है  
जो इस दस्तावेज पर उल्लिखित है

[Signature]

RAGKUMAR MISHRA  
NOTARY  
Civil Dist. DILLASPUR (C.G.)

30 JAN 2025

30 JAN 2025





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Government of Uttar Pradesh

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Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

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Stamp Duty Amount(Rs.)

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: FREMDZ FILLING STATION

: Article 4 Affidavit

: Not Applicable

:

: FREMDZ FILLING STATION

: Not Applicable

: FREMDZ FILLING STATION

: 20

(Twenty only)



31.1.25



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IN-UP74373077156255X



AFFIDAVIT OF Fazal Mahmood , son of Syed Khadim Husain Rizvi , aged about 67 years, resident of Garden House Begum Bazar, Bamrauli Uparhar, Prayagraj - 211012.

[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the partnership in the firm name and style as Frendz Filling Station who are carrying on the business of Goods Supply. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1,03,718/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



A handwritten signature in blue ink, appearing to be "Jee".



1318

"I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN before me at Prayagraj on this 31 day of Jan, 2025 at 11:00 a.m. by the deponent.

"I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLICITOR GENERAL AFFIRMED BEFORE ME  
On 31/1/2025 at 11:00 A.M./P.M.  
Sri/Smt. Prayagraj  
Identified by Mr. G.S. Pathak  
be his/her Affidavit as True & Correct which  
on verified & correct

G.S. Pathak  
Public Notary  
Aid., Prayagraj (U.P.)

Sign. T.I. Identified By

31/1/2025





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KAJU PATEL  
ACC UP 14513004  
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Consideration Price (Rs.)

First Party

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: 31-Jan-2025 11:11 AM  
: NEWIMPACC (SV)/ up14513004/ PRAYAGRAJ SADAR/UP-AHD  
: SUBIN-UPUP1451300446716376039602X  
: SATISH POURANICK  
: Article 4 Affidavit  
: Not Applicable  
: SATISH POURANICK  
: NA  
: SATISH POURANICK  
: 10  
(Ten only)



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Affidavit Attached

*[Signature]*

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AFFIDAVIT OF Satish Kumar Pouranick, son of Sri Shrinath pouranick, aged about 53 years, resident of Benimadhav Mandir, 1193/825, Nirala Marg, Daraganj, Allahabad - 211006 .

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Service Provider. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That he is having dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the service made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs. 53,837/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as me to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

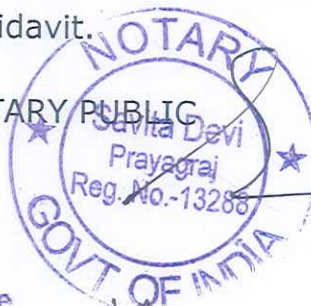
SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by KAMLESH KUMAR JAISWAL, ADVOCATE SWORN before me at Civil Court Allahabad on this 3<sup>rd</sup> of January day of January, 2025 at 2.30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED before me  
By Sri/Smt. Santosh Kumar  
ID by K. K. Jaiswal

Savita Devi  
Advocate Notary  
Prayagraj U.P.

Identified by

K. K. Jaiswal  
Advocate  
Prayagraj

31/01/25



1322



उत्तर प्रदेश UTTAR PRADESH

44AA 618158



अल्लम महबूब



1323

AFFIDAVIT OF Aslam Mahboob , son of Sri Mahboob Alam , aged about 57 years, resident of Station Road, Jalalpur, Bhadohi, Sant Ravidas Nagar, Uttar Pradesh - 221401.

असलम महबूब  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M/s Alam Rugs Bhadohi who are carrying on the business of manufacturing of Carpets. The deponent is the partner of the said Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposited below.
2. That the above Firm is having business dealings with Tendu Leaf Jungle Resort unit of SBW Udyog Ltd as Supplier of Carpets. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 7,36,363/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

असलम महबूब



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

अपत्य महेन्द्र  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at Gyanpur on this 31 day of 01, 2025  
at 2.35 p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Promised before the  
faithfully notary me

Muldeep Kumar  
31/01/25





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Government of Uttar Pradesh

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1325 ACC UP 14513004  
LIC No.-769 Kutchery Road  
Sadar, Prayagraj  
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Description of Document

Property Description

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First Party

Second Party

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: SUBIN-UPUP1451300446705363932721X  
: ASHOK KUMAR MAHESHWARI  
: Article 4 Affidavit  
: Not Applicable  
: :  
: ASHOK KUMAR MAHESHWARI  
: NA  
: ASHOK KUMAR MAHESHWARI  
: 10  
(Ten only)



Please write or type below this line

Bhawan Dagar  
A.K. Maheshwari  
Proprietor

Statutory Alert:

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3. In case of any discrepancy please inform the Competent Authority.



1326

AFFIDAVIT OF Ashok Kumar Maheshwari, son of Late Durga Prasad Maheshwari, aged about 66 years, resident of 147B/106, K.P. Kakkar Road, Rambagh, Allahabad, Uttar Pradesh - 211003.

For Bhawan Decor  
A.K. Maheshwari  
[DEPONENT]  
For Bhawan Decor

I, the deponent above name, make oath and say under : -

Proprietor

1. That the above-named deponent is the proprietor of the firm name and style as M/S Bhawan Decor who is carrying on the business of Goods Supplier. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam unit of SBW Udyog Ltd as Goods Supplier. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 3,68,273/- (as per Annexure A) and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

For Bhawan Decor  
A.K. Maheshwari  
Proprietor





5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

For Bhawan Decor

A. K. Maheshwari  
Proprietor

[DEPONENT]

Deponent has been identified by KAMLESH KUMAR JAINWAL SWORN before me at Civil Court Aligarh on this 21<sup>st</sup> day of January, 2025 at 2.10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



SOLEMNLY AFFIRMED before me  
By Sri/Smt. A. K. Maheshwari  
ID by K. K. Jainwal

Savita Devi  
Advocate Notary  
Prayagraj

Identified by  
K. K. Jainwal  
Advocate  
Prayagraj

31/01/25



1328

Annexure - A

**BHAWAN DÉCOR  
PRAYAGRAJ**

SL NO.	Name of Unit of SBW Udyog Limited	Outstanding dues as on 30.09.2024
1	Tendu Leaf Jungle Resort :	2,93,590.00
2	Hotel Kanha Shyam :	74,683.00
Total		3,68,273.00

For Bhawan Decor  
A.K. Maheshwari  
Proprietor

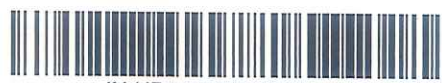






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Government of Uttar Pradesh



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e-Stamp

RAJESH KUMAR JAIS

ACC CODE UP143502 04

MOBILE NO. 9005395764

LICENCE NO.: 544

TEHSIL &amp; DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

: IN-UP44470503289399X

Certificate Issued Date

: 11-Jan-2025 03:41 PM

Account Reference

: NEWIMPACC (SV)/up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020485919441902859X

Purchased by

: MS 1 SHOP

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

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First Party

: MS 1 SHOP

Second Party

: Not Applicable

Stamp Duty Paid By

: MS 1 SHOP

Stamp Duty Amount(Rs.)

: 20

(Twenty only)



Please write or type below this line

IN-UP44470503289399X

AFFIDAVIT OF Rakesh Pandey Son of Late B.P. Pandey, aged about 50 years, resident of C-9 A.D.A. Colony Jhunsi Road, Prayagraj - 211019

*[Signature]*  
[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as 1 Shop who are carrying on the business of Goods Supply. The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 20810/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



*[Signature]*



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*[Signature]*  
[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN  
before me at Prayagraj on this 31 day of  
Jan, 2024 at 11:5 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLLEMNI AFFIRMED BEFORE ME  
On 31.1.24 at 11:5 A.M./P.M.  
Sri/Smt. Rakesh Pandey  
Identified by Mr. G.S. Pathak  
Be his/her Affidavit as True & Correct which  
on verified & correct

G.S. Pathak  
Public Notary  
Alla., Prayagraj (U.P.)

Sign./T/ Identified By  
[Signature]





INDIA NON JUDICIAL



IN-UP44474817452703X

Government of Uttar Pradesh

e-Stamp

1332  
RAJESH KUMAR JAIS  
ACC CODE UP143502 04  
MOBILE NO. 9005395764  
LICENCE NO.: 544  
TEHSIL & DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

IN-UP44474817452703X

Certificate Issued Date

11-Jan-2025 03:44 PM

Account Reference

NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1435020485928376914850X

Purchased by

MS A K TRADERS

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

MS A K TRADERS

Second Party

Not Applicable

Stamp Duty Paid By

MS A K TRADERS

Stamp Duty Amount(Rs.)

20  
(Twenty only)

30/1/25



Please write or type below this line

IN-UP44474817452703X

AFFIDAVIT OF Anant Lal Gupta son of Purushottam Lal, aged about 54 years, resident of Rewa Road Dandi Infornt of Shiva Mandir, Prayagraj - 211008

[DEPONENT]

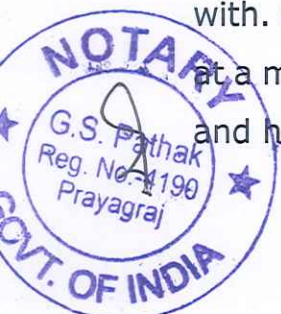
I, the deponent above name, make oath and say under : -

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. in case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Partnership in the firm name and style as A K Traders who are carrying on the business of Goods Supply. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 21698/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



A handwritten signature in blue ink, appearing to be "G.S. Pathak", with a checkmark below it.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

  
[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN before me at Prayagraj on this 30 day of Jan, 2024 at 11.53 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

SOLEMNLY AFFIRMED BEFORE ME  
On 30-1-2024 at 11.53 A.M.  
Sri/Smt. Anant Lal Gupta  
Identified by Mr. G.S. Pathak  
be his/her Affidavit as True & Correct which  
on verified & correct

Sign./T.I. Identified By  
30-1-24

G.S. Pathak  
Public Notary  
Alld., Prayagraj (U.P.)





INDIA NON JUDICIAL



IN-UP75703644917305X

Government of Uttar Pradesh

e-Stamp

1335

Pawan Kumar Mishra  
STAMP VENDOR  
Licence Number 27/94  
E-Stamping AC/ID UP 14148304  
Collector Court Compound Kanpur Nagar  
Mobile No. 9336213170

Certificate No. : IN-UP75703644917305X  
Certificate Issued Date : 31-Jan-2025 02:14 PM  
Account Reference : NEWIMPACC (SV)/ up14148304/ KANPUR SADAR/ UP-KNP  
Unique Doc. Reference : SUBIN-UPUP1414830448507985168380X  
Purchased by : SWETA KUMARI  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : CONCERNED OFFICER  
Second Party : SWETA KUMARI  
Stamp Duty Paid By : SWETA KUMARI  
Stamp Duty Amount(Rs.) : 10  
(Ten only)



Please write or type below this line



Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding Corp. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The burden of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

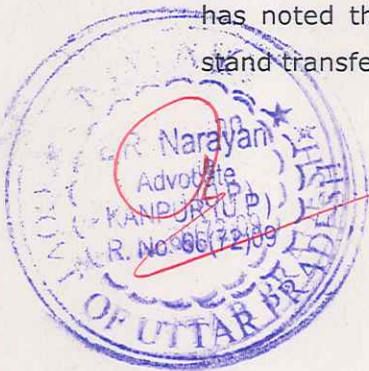


AFFIDAVIT OF Sweta Kumari, D/o Sri Rai Birendra Prasad, aged about 36 years, resident of 125/53 J Block , Govind Nagar Road, Kanpur , Uttar Pradesh - 208006 .

*Sweta*  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as A2Z Sales who are carrying on the business of Goods Supply. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 3,00,775/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



*Sweta*

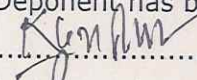


5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

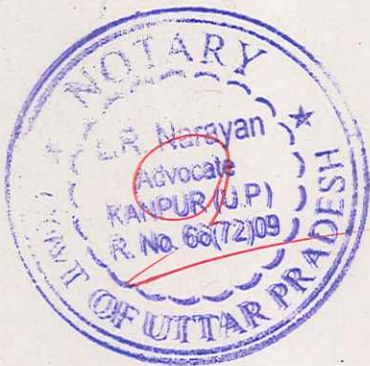
SO HELP ME GOD.


  
[DEPONENT]

Deponent has been identified by..... SWORN before me  
at  on this 3/11 day of Jan, 2025  
at 3:15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sworn before me this day of .....  
by Shri. Sudeta Kumar  
Contents of this affidavit have been  
read over and explained who is duly  
identified Sri. ....  
  
L.R. NARAYAN (Advocate)  
Govt. Notary, Kanpur (U.P.)





## Government of Uttar Pradesh

e-Stamp

Certificate No.

IN-UP35824733417660X

Certificate Issued Date

06-Jan-2025 01:27 PM

Account Reference

NEWIMPACC (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1414890468628091413465X

Purchased by

ADARSH ELECTRICALS AND AGENCIES

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

First Party

ADARSH ELECTRICALS AND AGENCIES

Second Party

Not Applicable

Stamp Duty Paid By

ADARSH ELECTRICALS AND AGENCIES

Stamp Duty Amount(Rs.)

20  
(Twenty only)

1338

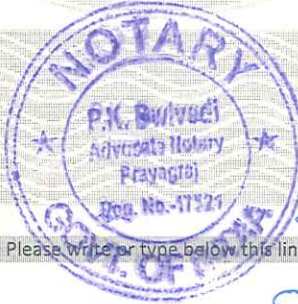
₹20

ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904, License No. 55  
Tehsil & District-Sadar, Prayagraj

सत्यमेव जयते



₹20



Please write or type below this line

AFFIDAVIT OF Madhuri Jaiswal wife of Adarsh Jaiswal, aged about 68 years, resident of 38/40 Basant Bihar Colony Sardar Patel Marg Civil Lines Alld - 211001 .

माधुरी जैसवाल  
[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the partnership in the firm name and style as ADARSH ELECTRICAL & AGENCIES who are carrying on the business of Goods Supply. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 138715/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

*Handwritten signature in blue ink.*





I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*[Signature]*  
[DEPONENT]

Deponent has been identified by *Adv. Ch. Anand* SWORN before me at *Prayagraj* on this *6* day of *January*, 202*5* at *11.11* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



*PK*  
*06/01/25*

Sri. *Madhu Jainwal*  
who is identified by Sri. *Adv. Agg. Adv.*  
has sworn before me on *06/11/25*  
and accepted the contents of  
Affidavit to be true.

Identified by  
*Adv. Agg. Adv.*  
Advocate  
Prayagraj

*PK*  
P.K. Dwivedi  
Advocate/Notary  
Govt. of India





सत्यमेव जयते

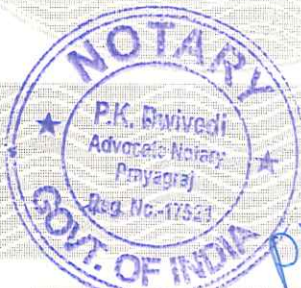
e-Stamp

1341

₹20

Certificate No. : IN-UP35809240693256X  
Certificate Issued Date : 06-Jan-2025 01:22 PM  
Account Reference : NEWIMPACC (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD  
Unique Doc. Reference : SUBIN-UPUP1414890468124498093985X  
Purchased by : AGARWAL AND SONS  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : AGARWAL AND SONS  
Second Party : Not Applicable  
Stamp Duty Paid By : AGARWAL AND SONS  
Stamp Duty Amount(Rs.) : 20  
(Twenty only)

ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141443904, License No. 545  
Tehsil & District-Sadar, Prayagraj



Please write or type below this line

IN-UP35809240693256X

AFFIDAVIT OF Aseem Agarwal son of Late Amit Agarwal, aged about 27 years, resident of 140/113 bhusauli tola Khuldabad Allahabad U.P.- 211016.

[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as Agarwal & sons who is carrying on the business of Goods Supply . The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1027743/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



*Aseem*



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Aseem*  
[DEPONENT]

Deponent has been identified by *Alok Chandra Agarwal* SWORN before me at *Prayagraj* on this *6* day of *January*, 2024 at *10.10* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



*PK*  
*06/1/25*

Sri. *Aseem Agarwal*  
who is identified by *Alok Chandra Agarwal*  
has sworn before me on *06/1/25*  
and accepted the contents of  
Affidavit to be true.

*PK*  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India

Identified by  
*Alok Chandra Agarwal*  
Advocate  
Prayagraj





INDIA NON JUDICIAL



IN-UP35800535062918X

Government of Uttar Pradesh

e-Stamp

सत्यमेव जयते

1344

₹20

Certificate No.

: IN-UP35800535062918X

Certificate Issued Date

: 06-Jan-2025 01:19 PM

Account Reference

: NEWIMPACC (SV)/up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1414890468580034770396X

Purchased by

: AJAZ AHMAD

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: AJAZ AHMAD

Second Party

: Not Applicable

Stamp Duty Paid By

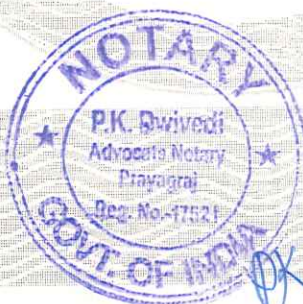
: AJAZ AHMAD

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code UP141448904, License No. 55  
Tehsil & District-Sadar Prayagraj

सत्यमेव जयते



Please write or type below this line

AFFIDAVIT OF Ajaz Ahmad, son of Iqbal Ahmad, aged about 43 years,  
resident of Hatia Muthiganj, Prayagraj U.P.-211003 ..

[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Individual independent who is carrying on the business of Goods Supply . The deponent is the independent and empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by me. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 344843/- and to that extent the Individual is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the Individual to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Individual has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the Individual to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the Individual. The Individual has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The Individual has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the Individual, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.





I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*[Signature]*

[DEPONENT]

Deponent has been identified by *Abul K. Chaudhary* SWORN before me at *Prayagraj* on this *6* day of *January*, 202*4* at *10:40* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



*PK*  
*06/11/25*

Sri. *Abul K. Chaudhary*  
who is identified by/Sri. *Abul K. Chaudhary*  
has sworn before me on *06/11/25*  
and accepted the contents of  
Affidavit to be true.

Identified by  
*Abul K. Chaudhary*  
Advocate  
Prayagraj

*PK*  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India



*PK*  
*06/11/25*





INDIA NON JUDICIAL



IN-UP44479634611848X

Government of Uttar Pradesh

e-Stamp

Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

: IN-UP44479634611848X

: 11-Jan-2025 03:47 PM

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

: SUBIN-UPUP1435020485935915491681X

: MS ALKA CO

: Article 4 Affidavit

: Not Applicable

:

: MS ALKA CO

: Not Applicable

: MS ALKA CO

: 20

(Twenty only)

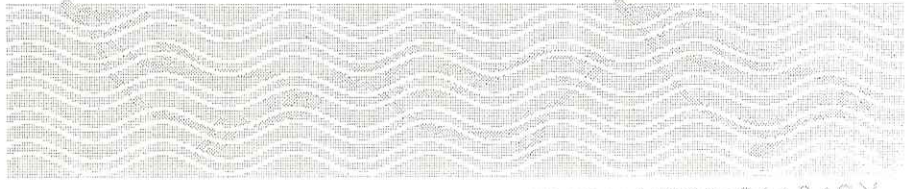
RAJESH KUMAR JAIN  
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MOBILE NO. 9000395764  
LICENCE NO.: 544  
TEHSIL & DISTRICT: SADAR, PRAYAGRAJ

1347

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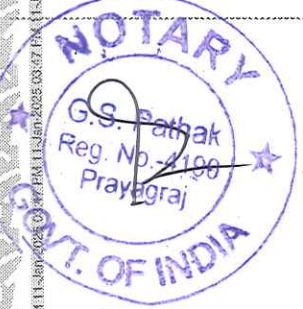


30.12.25



IN-UP44479634611848X

Please write or type below this line



AFFIDAVIT OF Pramesh Sadh Son of Pyare Mohan Sadh, aged about 58 years, resident of 138 C/30, M.G.Marg Civil Lines Prayagraj - 211001

FOR ALKA CO  
Proprietor  
[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as Alka Co. who are carrying on the business of Goods Supply. The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 50110/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

For ALKA CO.  
Proprietor





I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

For ALKA CO.

[DEPONENT]

Proprietor

Deponent has been identified by G.S. Pathak SWORN  
before me at Prayagraj on this 30 day of  
Jan, 2024 at 11:53 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED BEFORE ME  
On 30-12-24 at 11:53 A.M./P.M.  
Sri/Smt. Pramesh Sath  
Identified by Mr. G.S. Pathak  
be his/her Affidavit as True & Correct which  
on verified & correct

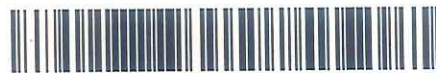
Sign. G.S. Pathak Identified By  
30-12-24

G.S. Pathak  
Public Notary  
Ald., Prayagraj (U.P.)





INDIA NON JUDICIAL



IN-UP76514926088055X

Government of Uttar Pradesh

e-Stamp

RESH KUMAR JA'S  
ACC CODE UP143502 04  
MOBILE NO. 9005395764  
LICENCE NO.: 544  
TEHSIL & DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

IN-UP76514926088055X

Certificate Issued Date

31-Jan-2025 05:39 PM

Account Reference

NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1435020450114875239705X

Purchased by

ALPS FRESH AND FROZEN

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

ALPS FRESH AND FROZEN

Second Party

Not Applicable

Stamp Duty Paid By

ALPS FRESH AND FROZEN

Stamp Duty Amount(Rs.)

20  
(Twenty only)

Please write or type below this line

IN-UP76514926088055X



1.2.25

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcliestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
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3. In case of any discrepancy please inform the Competent Authority.




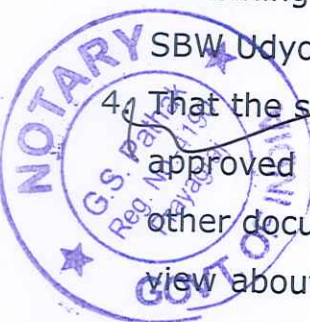
AFFIDAVIT OF Ajay Swaroop Mehrotra, son of Late B.S. Mehrotra, aged about 70 years, resident of 23C.Y. Chintamani Road, Darbhanga Colony, George Town, Allahabad, Uttar Pradesh - 211002.



[DEPONENT]

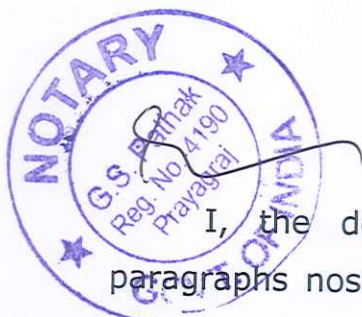
I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as M/S ALPS Fresh & Frozen who is carrying on the business of Goods Supplier. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam, unit of SBW Udyog Ltd as Goods Supplier. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 28,068/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at ..... on this .....day of ....., 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

12.25  
SOLEMNLY AFFIRMED BEFORE ME  
On.....202.....A.M./P.M.  
Sri/Smt. Devi Suman Mahato  
Identified by Mr. G.S. Pathak  
be his/her Affidavit as True & Correct which  
on verified & correct

12.25  
G.S. Pathak  
Public Notary  
Ald., Prayagraj (U.P.)

Sign. / Identified By  
12.25





सत्यमेव जयते

e-Stamp

Certificate No.

IN-UP35793928829304X

Certificate Issued Date

06-Jan-2025 01:17 PM

Account Reference

NEWIMPACC (SV)/up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1414890468566321681591X

Purchased by

AMIT TARDERS

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

AMIT TARDERS

Second Party

Not Applicable

Stamp Duty Paid By

AMIT TARDERS

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

1353

₹20

ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904 License No 545  
Tehsil & District-Sadar, Prayagraj



₹20

Please write or type below this line

AFFIDAVIT OF Ruchi Agarwal W/O of Late Amit Agarwal, aged about 49 years, resident of Bhusauli Tola, Khuldabad, Prayagraj - 211016..

Ruchi Agarwal

[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as Amit Traders who are carrying on the business of Goods Supply. The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 655301/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



*Ruchi Aggarwal*



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Ruchi Agarwal*

[DEPONENT]

Deponent has been identified by *Mohd. Chaudhary* SWORN before me at *Prayagraj* on this *6* day of *January*, 2024 at *11.15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



*PK*  
*06/11/25*

*Ruchi Agarwal*  
Sri *A.C. Agas Raw*  
who is identified by Sri *A.C. Agas Raw*  
has sworn before me on *06/11/25*  
and accepted the contents of  
Affidavit to be true.

Identified by  
*A.C. Agas Raw*  
Advocate  
Prayagraj

*PK*  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



Government of Uttar Pradesh

IN-UP76515772522415X

e-Stamp

RESH KUMAR JAIS  
C CODE: UP143502 04  
MOBILE NO.: 9005395764  
LICENCE NO.: 544  
TEHSIL & DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

: IN-UP76515772522415X

Certificate Issued Date

: 31-Jan-2025 05:39 PM

Account Reference

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020450111142578222X

Purchased by

: AMIT TRADERS

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: AMIT TRADERS

Second Party

: Not Applicable

Stamp Duty Paid By

: AMIT TRADERS

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

1356

2020202020

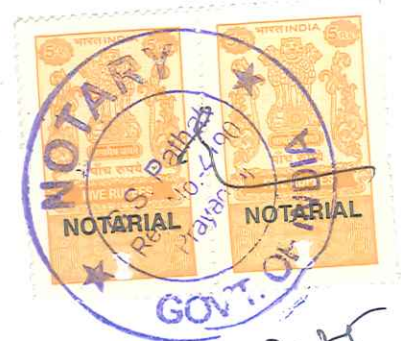
सत्यमेव जयते



720

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112,25

Givisa shankar  
gupta

## Statutory Alert:

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3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Girija Shankar Gupta, son of Sri Keshav Lal Gupta, aged about 57 years, resident of Dhanuha, Dandi, Allahabad, Uttar Pradesh - 211008 .

Girija Shankar  
Gupta

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as M/s Amit Traders who are carrying on the business of Goods Supply. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 78,417/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Girija Shankar  
Gupta



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Arish Shankar Anand*

[DEPONENT]

Deponent has been identified by.....SWORN before me at ..... on this .....day of ....., 2025 at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

*1.2.25*  
**SOLEMNLY AFFIRMED BEFORE ME**  
 On.....2025.....A.M./P.M.  
 Sri/Smt. *G.S. Pathak*  
 Identified by Mr. *G.S. Pathak*  
 be his/her Affidavit as True & Correct which  
 on verified & correct  
 G.S. Pathak  
 Public Notary  
 Alld., Prayagraj (U.P.) *1.2.25*

Sign./T. Identified By *1.2.25*





INDIA NON JUDICIAL



IN-UP41102620903764X

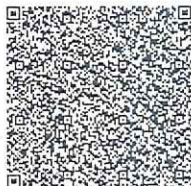
## Government of Uttar Pradesh

## e-Stamp

Signature.....  
ACC Name-BHAGWAN DEEN YADAV  
ACC Code - UP 1434.....  
ACC Address-269/1 Azad Square, Sector-10, Malaka  
Licence No. - 120, Mob. 9385092310  
Tehsil-Sadar, Prayagraj

1359

Certificate No. : IN-UP41102620903764X  
Certificate Issued Date : 09-Jan-2025 01:26 PM  
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Unique Doc. Reference : SUBIN-UPUP1434880479201032079614X  
Purchased by : RAM SHANKAR TRIPATHI  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : RAM SHANKAR TRIPATHI  
Second Party : Not Applicable  
Stamp Duty Paid By : RAM SHANKAR TRIPATHI  
Stamp Duty Amount(Rs.) : 20  
(Twenty only)



Please write or type below this line

AFFIDAVIT OF Ram Shankar Tripathi, son of Sri V.N. Tiwari, aged about 56 years, resident of 136, Lookerganj , Allahabad, Uttar Pradesh - 211003.

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the Director of the Company vide DIN 03270753 name and style as M/s ANU IMAGE MAKER ADVERTISING PVT. LTD. who are carrying on the business of Advertising. The deponent is the Director of the Company and empowered to swear this affidavit on behalf of the said Company. The deponent is fully acquainted with the facts deposited below.

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shojestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



2. That the above Company is having business dealings with SBW Udyog Ltd. as Service Provider. The SBW Udyog Limited has been prompt in making payment for the Services made by our Company. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 55,755/- and to that extent the above Company (hereinafter referred to as the "said Company") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Company to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Company has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Company to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Company. The said Company has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Company has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Company, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if



*[Handwritten signature]*



the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

  
[DEPONENT]

Deponent has been identified by.....SWORN


before me at Prayagraj on this 31st day of Jun, 2024 at 11 a.m. by the deponent.



I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

SOLEMNLY AFFIRMED before  
me on 31st Jun 2024  
Sri/Smt. S.B. Singh Identified by  
Mr. S.B. Singh Advocate to be his  
her affidavit as true and correct.  
which is here by verified and attested

  
S.B. SINGH  
Advocate Notary  
UP INDIA





GSTIN - 09AACCA0278K1ZL  
**Anu Image Makers Advertising Co. Pvt. Ltd.**  
 L-45, Sangam Place, Civil Lines, Prayagraj (U.P.) - 211001  
 Tel/Fax: 0532-2427571, Mob: 9936214989  
 E Mail: anuimagemakesadv@gmail.com, Web: anuimagemakers.com  
 Head Office: 54 Hazaratganj, Opp. Darulshfa, Lucknow-226001  
 Tele/Fax: 0522-4027741, Mob: 09415159638  
 E-Mail: anuimagemaker@gmail.com

EXTRACT FROM THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF  
 M/S ANU IMAGE MAKER ADVERTISING PVT LTD, HELD AT ITS REGISTERED OFFICE OF  
 THE COMPANY AT 54, DARUL SHAFA GATE GPO HAZRATGANJ LUCKNOW 226001 ON  
 MONDAY 06TH JANUARY 2025 AT 11:00 A.M.

Mr. Ram Shankar Tripathi, Director of the Company, informed the Board that the Company have received the copy of Scheme of Arrangements alongwith a request to submit NOC to M/s SBW Udyog Limited, on the Scheme of Arrangement with M/s SBW Unity Private Limited. He further informed that the Company needs to give its an affidavit through one of the Director as NOC on the said Scheme. The Directors present in the meeting discussed the matter in details and passed the following resolutions.

RESOLVED that the Board of Directors of the Company had no objection in the matter of Scheme of Arrangement between SBW Udyog Limited and SBW Unity Private Limited as the Company is an unsecured creditor of SBW Udyog Limited.

FURTHER RESOLVED that Mr. Ram Shanar Tripathi, Director of the Company be and is hereby authorized to execute the necessary affidavits as required in said Scheme of Arrangement for and behalf of the Company and binding of such action on the Company.

**Certified to be true copy  
 For Anu Image Maker Advertising Pvt Ltd.**







INDIA NON JUDICIAL



IN-UP35786990560544X

Government of Uttar Pradesh

e-Stamp

Certificate No.

: IN-UP35786990560544X

Certificate Issued Date

: 06-Jan-2025 01:15 PM

Account Reference

: NEWIMPAGG (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1414890468552466232440X

Purchased by

: ASHA AGRAHARI

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: ASHA AGRAHARI

Second Party

: Not Applicable

Stamp Duty Paid By

: ASHA AGRAHARI

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

1363 ₹20  
ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904 License No. 45  
Tehsil & District-Sadar, Prayagraj



Please write or type below this line

AFFIDAVIT OF Asha Agrahari, w/o Santosh Kumar Agarhari, aged about 59 years, resident of 400/300 Malviya Nagar Shiv Mandir ke samne Prayagraj-211003 ..

अभिप्रेत  
[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the individual who are carrying on the business of Goods Supply. The deponent is the independent and empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That the above individual is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by me. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1264201/- and to that extent the individual is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the individual to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the individual has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the individual to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the individual. The individual has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The individual has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the individual, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



02/12/2024



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

On 21/02/25

[DEPONENT]

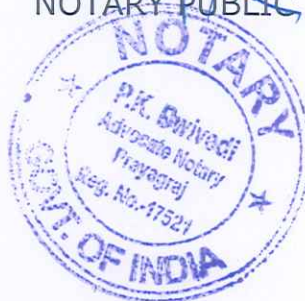
Deponent has been identified by Abhish Chandra Deponent SWORN before me at Prayagraj on this 21 day of February, 2025 at 11.15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



PK  
07/11/25



Asha Aggarwal  
who is identified by Sri  
A.C. Aggarwal  
has sworn before me on 07/11/25  
and accepted the contents of  
Affidavit to be true.

PK  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India

Identified by  
A.C. Aggarwal  
Advocate  
Prayagraj





INDIA NON JUDICIAL



IN-UP76518026923051X

Government of Uttar Pradesh

e-Stamp

JESH KUMAR JAIS  
 CC CODE UP143502 04  
 MOBILE NO. 9005395764  
 LICENCE NO.: 544  
 PSIL & DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

: IN-UP76518026923051X

Certificate Issued Date

: 31-Jan-2025 05:41 PM

Account Reference

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020450103552736280X

Purchased by

: ASHIRVAD AGENCIES

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: ASHIRVAD AGENCIES

Second Party

: Not Applicable

Stamp Duty Paid By

: ASHIRVAD AGENCIES

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

सत्यमेव जयते



Please write or type below this line

IN-UP76518026923051X



Kapil Jadhav

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.sholestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Kapil Jadwani, son of Sri Virendra Kumar Jadwani, aged about 45 years, resident of M.I.G. 28, Near Police Chouki, Allahpur, Allahabad, Uttar Pradesh - 211006.

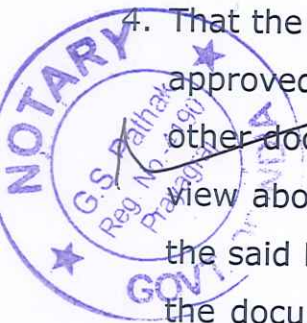
*Kapil Jadwani*

[DEPONENT]

I, the deponent above name, make oath and say under : -

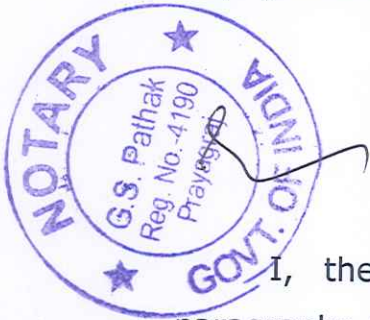
1. That the above-named deponent is the proprietor of the firm name and style as M/S Ashirwad Agency who is carrying on the business of Goods Supplier. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam, unit of SBW Udyog Ltd as Goods Supplier. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 16,650/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

*Kapil Jadwani*





5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Kapil Jadawan*

[DEPONENT]

Deponent has been identified by.....SWORN before me  
at ..... on this .....day of ....., 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

1.2.25  
SOLEMNLY AFFIRMED BEFORE ME  
On.....202.....at.....A.M./P.M.  
Sri/Smt.....  
Identified by Mr.....  
be his/her Affidavit as True & Correct which  
on verified & correct

G.S. Pathak  
Public Notary  
Alld., Prayagraj (U.P.)

Sign./T.I. Identified By  
*1.2.25*





INDIA NON JUDICIAL



IN-UP76520646879173X

Government of Uttar Pradesh

e-Stamp

RAJESH KUMAR JAIS  
ACC CODE UP143502 04  
MOBILE NO. 9005395764  
LICENCE NO: 544  
TCHSIL & DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

IN-UP76520646879173X

Certificate Issued Date

31-Jan-2025 05:42 PM

Account Reference

NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1435020450099744347734X

Purchased by

B RAJ BAZAR

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

B RAJ BAZAR

Second Party

Not Applicable

Stamp Duty Paid By

B RAJ BAZAR

Stamp Duty Amount(Rs.)

20

(Twenty only)

1369

2020202020



220



IN-UP76520646879173X

Please write or type below this line

PK  
11/2/25

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3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Rajesh Kumar Nishad, son of Sri Budh Ram Nishad , aged about 41 years, resident of Madauka Road, Mahewa Pashchim Patti, Allahabad, Uttar Pradesh - 211007.

 [DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M/s B Raj Bazar who are carrying on the business of Goods Supplies. The deponent is the partner of the said Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam unit of SBW Udyog Ltd as Goods Supplier. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 21,602/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.







5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at ..... on this .....day of ....., 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



Sri. Rajesh Kr Nishad  
who is identified by Sri. Mohu Babu  
has sworn before me on 1/2/25  
and accepted the contents of  
Affidavit to be true.

Identified by  
Advocate  
Prayagraj

  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



Government of Uttar Pradesh

IN-UP76521765361636X

e-Stamp

BALESHWAR SINGH  
ACC CODE UP143502 04  
MOBILE NO. 9005395764  
LICENCE NO: 544  
TEHSIL & DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

: IN-UP76521765361636X

Certificate Issued Date

: 31-Jan-2025 05:42 PM

Account Reference

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020450097956742582X

Purchased by

: BALESHWAR SINGH

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: BALESHWAR SINGH

Second Party

: Not Applicable

Stamp Duty Paid By

: BALESHWAR SINGH

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

IN-UP76521765361636X

Bareshwar Singh

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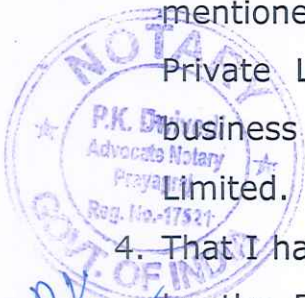


AFFIDAVIT OF Baleshwar Singh, son of Sri Gyan Singh, aged about 38 years, resident of 110 B, Vishnapuri Colony, Ponghat Bamrauli Allahabad, Uttar Pradesh - 211012 .

Baleshwar Singh  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Service Provider. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That he is having dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the service made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs. 7,125/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as me to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Baleshwar Singh



5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Balshwar Singh*  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at ..... on this .....day of ....., 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



Identified by

Advocate  
Prayagraj

*PK*  
*12/25*  
*Balshwar Singh*  
who is identified by/Sri  
*Mohu Babu Adw*  
has sworn before me on *12/25*  
and accepted the contents of  
Affidavit to be true.

*PK*  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



IN-UP44473614996135X

Government of Uttar Pradesh

e-Stamp

RAJESH KUMAR JAIS  
ACC CODE UP143502 04  
MOBILE NO. 9005395764  
LICENCE NO.: 544  
TEHSIL & DISTRICT: SADAR, PRAYAGRAJ

220220720220

Certificate No.

: IN-UP44473614996135X

Certificate Issued Date

: 11-Jan-2025 03:43 PM

Account Reference

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020485926385070731X

Purchased by

: MS BANKEY LAL AND SONS

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: MS BANKEY LAL AND SONS

Second Party

: Not Applicable

Stamp Duty Paid By

: MS BANKEY LAL AND SONS

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

31/1/25



Please write or type below this line

IN-UP44473614996135X

AFFIDAVIT OF Shishri Kesarwani son of Kamta Prasad, aged about 52 years,  
resident of 432/376 Malviya Nagar Bharti Bhawan, Prayagraj - 211003

[DEPONENT]

I, the deponent above name, make oath and say under : -

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Partnership in the firm name and style as M/S Bankey Lal & Sons who are carrying on the business of Goods Supply. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposited below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 27846/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.





I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN before me at Prayagraj on this 31 day of Jan, 2024 at 11.30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED BEFORE ME  
On 31.1.2024 at Prayagraj  
Sri/Smt. Shishu Kumar  
Identified by Mr. G.S. Pathak  
be his/her Affidavit as True & Correct which  
on verified & correct

Sign. / Identified By

G.S. Pathak  
Public Notary  
Atd., Prayagraj (U.P.)

31.1.2024





INDIA NON JUDICIAL

Government of Uttar Pradesh

IN-UP76522781779253X

e-Stamp

JESH KUMAR JAIS

CC CODE UP143502 04

MOBILE NO. 9005395764 ₹20

OFFICE NO. 544

OFFICE &amp; DISTRICT: SADAR PRAYAGRAJ

Certificate No.

IN-UP76522781779253X

Certificate Issued Date

31-Jan-2025 05:43 PM

Account Reference

NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1435020450089193537341X

Purchased by

BHAWANI MACHINERY AND ELECTRICALS

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

BHAWANI MACHINERY AND ELECTRICALS

Second Party

Not Applicable

Stamp Duty Paid By

BHAWANI MACHINERY AND ELECTRICALS

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

Please write or type below this line



For Bhawani Machinery &amp; Elec

Asha Proprietor

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Asha Devi, W/o Sri Vijay Kumar, aged about 61 years, resident of 47, Hivet Road Vivekanand Marg, Allahabad, Uttar Pradesh - 211003.

For Bhawani Machinery & Elec

Asha

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M/s Bhawani Machinery And Electricals who are carrying on the business of Goods Supply. The deponent is the partner of the said Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposited below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam unit of SBW Udyog Ltd as Supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 46,512/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

For Bhawani Machinery & Elec

Asha Proprietor





5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

For Bhawani Machinery & Elec.

SO HELP ME GOD.

Asha  
Proprietor  
[DEPONENT]

Deponent has been identified by ..... SWORN before me  
at ..... Prayagraj on this ..... 18th day of ..... Feb, 2025  
at ..... 10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

PK  
NOTARY PUBLIC



PK  
1/2/25  
Sri. Asha Devi  
who is identified by/Sri.  
Mohan Babu  
has sworn before me on 1/2/25  
and accepted the contents of  
Affidavit to be true.

Identified by

Advocate  
Prayagraj

PK  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



Government of Uttar Pradesh

IN-UP44476085549572X

e-Stamp

RAJESH KUMAR JAIS  
ACC CODE: 14350204  
MOBILE NO. 9705395764  
LICENCE NO. 944  
TEHSIL & DISTRICT: SADAR, PRAYAGRAJ

Certificate No. : IN-UP44476085549572X  
Certificate Issued Date : 11-Jan-2025 03:45 PM  
Account Reference : NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD  
Unique Doc. Reference : SUBIN-UPUP1435020485930675570062X  
Purchased by : BHR AUDIO AND EVENTS  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : BHR AUDIO AND EVENTS  
Second Party : Not Applicable  
Stamp Duty Paid By : BHR AUDIO AND EVENTS  
Stamp Duty Amount(Rs.) : 20  
(Twenty only)



Please write or type below this line

Kashish Hemani

## Statutory Alert:

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3. In case of any discrepancy please inform the Competent Authority.



1382

AFFIDAVIT OF Kashish hemani , W/o Sri Abhishek Hemani , aged about 49 years, resident of 194-B, Likerganj, Allahabad, Uttar Pradesh - 211001.

Kashish Hemani  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M/s BHR Audio & Events who are carrying on the business of Service Provider. The deponent is the partner of the said Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposited below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam unit of SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 63,278/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Kashish Hemani



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Kashish Hemani  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at ..... on this .....day of ....., 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

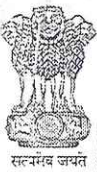


Sri Kashish Hemani  
who is identified by Sri Manu Babu Raw  
has sworn before me on 11/2/25  
and accepted the contents of Affidavit to be true.

Identified by  
Advocate  
Prayagraj

P. K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



IN-UP76524185188566X

Government of Uttar Pradesh

e-Stamp

RESH KUMAR JAIS  
CC CODE UP143502 04  
MOBILE NO. 9005395764  
LICENCE NO. 544  
TALUK & DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

: IN-UP76524185188566X

Certificate Issued Date

: 31-Jan-2025 05:44 PM

Account Reference

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020450079888532747X

Purchased by

: COMPUNET SYSTEM

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: COMPUNET SYSTEM

Second Party

: Not Applicable

Stamp Duty Paid By

: COMPUNET SYSTEM

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

1384

202501202020



Please write or type below this line

01/02/25

*Saurabh Singh*

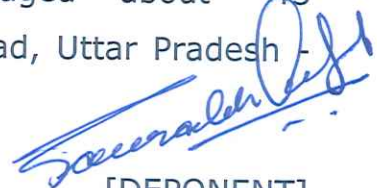
## Statutory Alert:

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1385

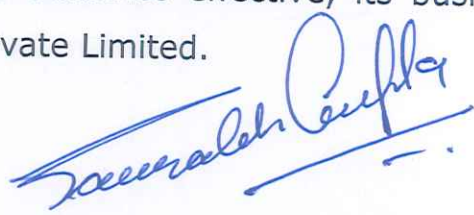
AFFIDAVIT OF Saurabh Gupta, son of Sri Radhe Shyam Gupta, aged about 45 years, resident of 22 C/3B, Katghar Road, Muthiganj, Allahabad, Uttar Pradesh - 211003.

  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M/s Compunet System who are carrying on the business of Goods Supply. The deponent is the partner of the said Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam unit of SBW Udyog Ltd as Supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 18941/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



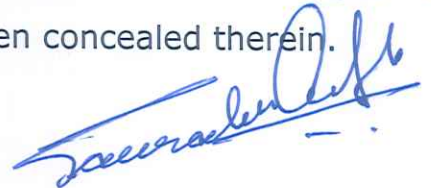




5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



[DEPONENT]

Deponent has been identified by.....SWORN before me  
at ..... on this .....day of ....., 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



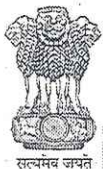
SOLEMNLY AFFIRMED before me  
By Sri/Smt. Saurabh Gupta  
ID by Mohu Babu Adv  
Savita Devi  
Advocate Notary  
Prayagraj

Identified by

Advocate  
Prayagraj

01/02/25-





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IN-UP76525326750509X

Government of Uttar Pradesh

e-Stamp

DESH KUMAR JAIS  
CC CODE UP143502 04  
MOBILE NO. 9005395764  
LICENCE NO. 544  
TUSIL & DISTRICT S. 20

Certificate No.

IN-UP76525326750509X

Certificate Issued Date

31-Jan-2025 05:44 PM

Account Reference

NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1435020450070738305227X

Purchased by

DELHI MILL STORE

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

First Party

DELHI MILL STORE

Second Party

Not Applicable

Stamp Duty Paid By

DELHI MILL STORE

Stamp Duty Amount(Rs.)

20  
(Twenty only)

Please write or type below this line

Part of Affidavit

For DELHI MILL STORES

*[Signature]*  
PARTNER

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AFFIDAVIT OF Karan Duggal , son of Sri Kishor Duggal , aged about 43 years, resident of 16A/1, Church Lane, Kutchery, Allahabad, Uttar Pradesh - 211002.

For DELHI MILL STORES  
[DEPONENT]  
*Karan Duggal*  
PARTNER

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M/s Delhi Mill Stores who are carrying on the business of Goods Supply. The deponent is the partner of the said Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam unit of SBW Udyog Ltd as Supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 34,845/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

For DELHI MILL STORES  
*Karan Duggal*  
PARTNER

NOTARY  
P.K. Duggal  
Advocate & Notary  
Prayagraj  
Reg. No. 17521  
12/12/24



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

For DELHI MILL STORES

[DEPONENT]  
PARTNER

Deponent has been identified by.....SWORN before me  
at ..... on this .....day of ....., 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sri. Karan Duggal  
who is identified by Sri. Meha Bhatnagar  
has sworn before me on 1/2/25  
and accepted the contents of  
Affidavit to be true.

Identified by

Advocate  
Prayagraj

P.K. Dwivedi  
Advocate/Notary  
Govt. of India





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Government of Uttar Pradesh

e-Stamp

RAJESH KUMAR JAIS

ACC CODE UP/143502 04

MOBILE NO. 9005395764

LICENCE NO. 844

TEHSIL &amp; DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

: IN-UP44471906812470X

Certificate Issued Date

: 11-Jan-2025 03:42 PM

Account Reference

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020485922960546509X

Purchased by

: MS DINESH KUMAR NISHAD

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: MS DINESH KUMAR NISHAD

Second Party

: Not Applicable

Stamp Duty Paid By

: MS DINESH KUMAR NISHAD

Stamp Duty Amount(Rs.)

: 20

(Twenty only)



30.12.25



Please write or type below this line

IN-UP44471906812470X

AFFIDAVIT OF Dinesh Kumar Nishad S/O of Lt. Hoob Lal Nishad, aged about 50 years, Resident of Mohabbatganj Dandi Mahewa, Prayagraj - 211007

✓ दिनेश कुमार निषाद

[DEPONENT]

I, the deponent above name, make oath and say under : -

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2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as M/S Dinesh Kumar Nishad who are carrying on the business of Goods Supply. The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 77426/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



✓ दिनेश कुमार निषाद



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN  
before me at Prayagraj on this 30 day of  
Jan, 2024 at 11:57 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLICITOR GENERAL VERIFIED BEFORE ME  
On 30.1.24 at 11:57 A.M./P.M.  
Sri/Smt. Prayagraj  
Identified by Mr. G.S. Pathak  
Be his/her Affidavit as True & Correct which  
on verified & correct

G.S. Pathak  
Public Notary  
Ald., Prayagraj (U P)

Sign./T.I. Identified By  
30.1.24





INDIA NON JUDICIAL

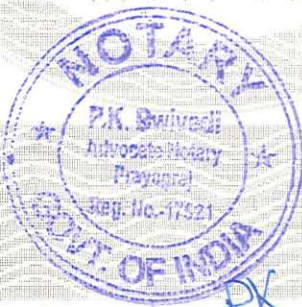


IN-UP35781706900050X

Government of Uttar Pradesh

e-Stamp

Certificate No. : IN-UP35781706900050X  
Certificate Issued Date : 06-Jan-2025 01:13 PM  
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Unique Doc. Reference : SUBIN-UPUP1414890468542441897765X  
Purchased by : FRENZ FILLING STATION  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : FRENZ FILLING STATION  
Second Party : Not Applicable  
Stamp Duty Paid By : FRENZ FILLING STATION  
Stamp Duty Amount(Rs.) : 20  
(Twenty only)



Please write or type below this line

AFFIDAVIT OF Fazal Mahmood son of Syed Khadim Husain Rizvi, aged about 67 years, resident of Garden House Begum Bazar Bamruruli Uparhar Prayagraj – 211012.

[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

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3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the partnership in the firm name and style as Frendz Filling Station who are carrying on the business of Goods Supply . The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 706238/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.





I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

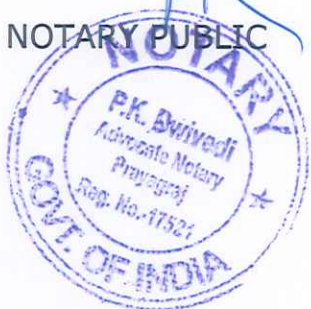
*[Signature]*

[DEPONENT]

Deponent has been identified by Ashok Chandra Aggarwal SWORN before me at Prayagraj on this 8<sup>th</sup> day of January, 2028 at 11:50 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



*PK*  
07/11/25

Sri. Fazal Mahmood  
who is identified by Sri. Ac Agg Adw  
has sworn before me on 07/11/25  
and accepted the contents of  
affidavit to be true.

*PK*  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India

Identified by  
Ac Agg Adw  
Advocate  
Prayagraj





INDIA NON JUDICIAL



IN-UP76526258015142X

Government of Uttar Pradesh

e-Stamp

WESH KUMAR JAIS  
CC CODE UP143502 04  
MOBILE NO. 9005395764  
SCENCE NO. 544

Certificate No.

: IN-UP76526258015142X

Certificate Issued Date

: 31-Jan-2025 05:45 PM

Account Reference

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020450063697967304X

Purchased by

: GAURAV TRADERS

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: GAURAV TRADERS

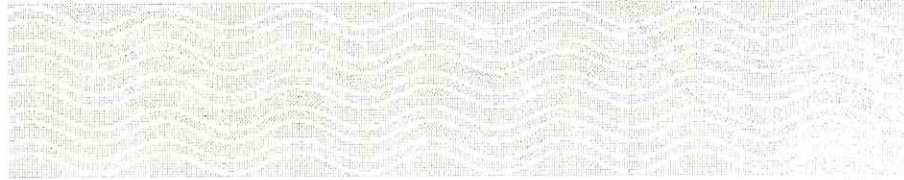
Second Party

: Not Applicable

Stamp Duty Paid By

: GAURAV TRADERS

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

Please write or type below this line

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1/2/25

Rajesh

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Rajendra Prasad, son of Sri Raja Ram Kesharwani , aged about 67 years, resident of H No.-3, Nakhas Kona, Allahabad, Uttar Pradesh - 211003.

*Rajendra*  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M/s Gaurav Traders who are carrying on the business of Goods Supply. The deponent is the partner of the said Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam unit of SBW Udyog Ltd as Supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 13,800/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

*Rajendra*



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Rajendra*  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at *Prayagraj*..... on this *1st* day of *February*....., 2025  
at *10:00* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



*1.2.25*  
SOLEMNLY AFFIRMED BEFORE ME  
On *1.2.25* at *10:00* AM/PM  
Sri/Smt. *G.S. Pathak*  
Identified by Mr. *G.S. Pathak*  
be his/her Affidavit as True & Correct which  
on verified & correct

*1.2.25*  
G.S. Pathak  
Public Notary  
Ald., Prayagraj (U.P.)

Sign./T. Identified By  
*1.2.25*





INDIA NON JUDICIAL

Government of Uttar Pradesh



IN-UP76527016968137X

e-Stamp

JESH KUMAR JAIN

C CODE UP143502 04

MOBILE NO. 9005395764

LICENCE NO. 544

TALUK &amp; DISTRICT SADAR, PRAYAGRAJ

Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

IN-UP76527016968137X

31-Jan-2025 05:45 PM

NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

SUBIN-UPUP1435020450059566674594X

GAURI ENTERPRISES

Article 4 Affidavit

Not Applicable

:

GAURI ENTERPRISES

Not Applicable

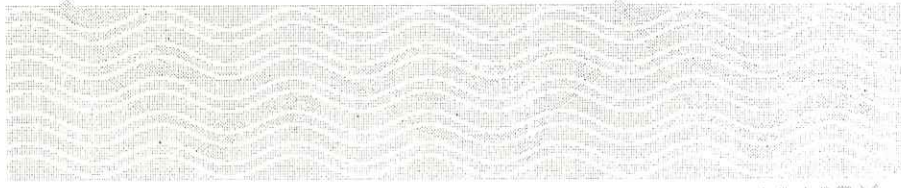
GAURI ENTERPRISES

20

(Twenty only)

1399

22052720220



Please write or type below this line



1-2-25

For GAURI ENTERPRISES  
✓ ANANA GUPTA  
Proprietor

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Alpana Gupta, W/o Sri Amit Ram Chandra Gupta, aged about 45 years, resident of 587-A Triveni Road, Kydganj, Allahabad, Uttar Pradesh - 211003.

For GAURI ENTERPRISES

ALPANA GUPTA

Proprietor

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as M/S Gauri Enterprises who is carrying on the business of Goods Supplier. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam, unit of SBW Udyog Ltd as Goods Supplier. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 57,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

For GAURI ENTERPRISES

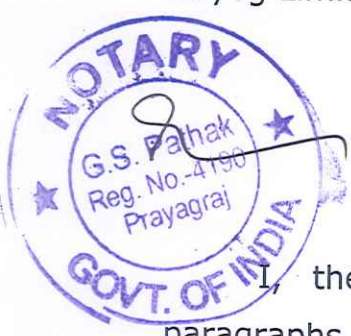
ALPANA GUPTA

Proprietor





5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

For GAURI ENTERPRISES  
✓ ALPANA GUPTA  
Proprietor  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at Prayagraj..... on this 1st day of February, 2025  
at 10.00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

1-2-26  
SOLEMNLY AFFIRMED BEFORE ME  
On.....202.....at.....A.M./P.M.  
Sri/Smt.....  
Identified by Mr.....  
be his/her Affidavit as True & Correct which  
on verified & correct

G.S. Pathak  
Public Notary  
Ald., Prayagraj (U.P.)

Sign./T.I. Identified By,  
1-2-26





INDIA NON JUDICIAL



IN-UP44477045366334X

Government of Uttar Pradesh

e-Stamp

Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

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: 11-Jan-2025 03:45 PM

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: SUBIN-UPUP1435020485932108052264X

: MS GOSWAMI AGENCIES

: Article 4 Affidavit

: Not Applicable

:

: MS GOSWAMI AGENCIES

: Not Applicable

: MS GOSWAMI AGENCIES

: 20

(Twenty only)

RAJESH KUMAR JAIS  
ACC CODE UP143502 04  
MOBILE NO. 9005395764  
LICENCE NO.: 544  
TEHSIL & DISTRICT: SADAR, PRAYAGRAJ

1402

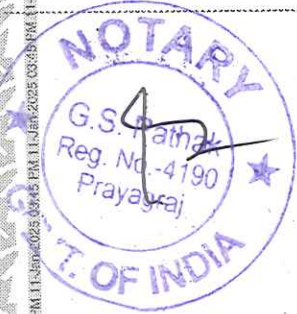
220120220220



220

Please write or type below this line

IN-UP44477045366334X



AFFIDAVIT OF Rajesh Goswamy son of Late O.P.Goswamy, aged about 66 years, resident of 5 Darbhanga Colony, Prayagraj - 211002

Rajesh Goswamy

[DEPONENT]

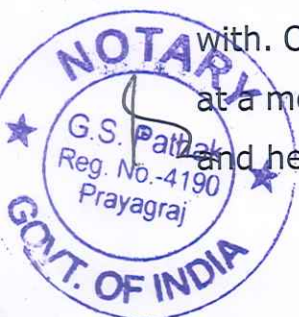
I, the deponent above name, make oath and say under : -

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Partnership in the firm name and style as Goswamy Agencies who are carrying on the business of Goods Supply. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 46611/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



*Rajesh Kumar*



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Rajesh Garg*

[DEPONENT]

Deponent has been identified by *G.S. Pathak* SWORN before me at *Prayagraj* on this *01* day of *Feb*, 2024 at *12.30* p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED BY  
On *01.2.25* at *12.30* A.M./P.M.  
Sri/Smt. *Rajesh Garg* sign. (T). Identified By  
Identified by Mr. *G.S. Pathak*  
be his/her Affidavit as True & Correct which  
on verified & correct  
*201.2.25*  
G.S. Pathak  
Public Notary  
Ald., Prayagraj (U.P.)





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Government of Uttar Pradesh

e-Stamp

Certificate No.

: IN-UP35743689894188X

Certificate Issued Date

: 06-Jan-2025 01:00 PM

Account Reference

: NEWIMPACO (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1414890468465503383106X

Purchased by

: IQBAL AHMAD

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: IQBAL AHMAD

Second Party

: Not Applicable

Stamp Duty Paid By

: IQBAL AHMAD

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

1405 ₹20  
CC Name-Satyendra Prakash Srivastava  
CC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904, License No. 5  
Tehsil & District-Sadar, Prayagraj



Please write or type below this line

AFFIDAVIT OF Iqbal Ahmad, son of Abdul Zabbar, aged about 69 years,  
resident of Hatiya Mutthiganj, Prayagraj - 211003..

Jabbar  
[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the individual who is carrying on the business of Goods Supply. The deponent is the independent and empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That the above individual is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by me. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 693440/- and to that extent the individual is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said individual to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the individual has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the individual to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the individual. The individual has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The individual has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the individual, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Jayant





1407/25

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Jarbal  
[DEPONENT]

Deponent has been identified by Alok Chandra Rymel SWORN before me at Prayagraj on this 7 day of January, 2025 at 11.55 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

PK  
NOTARY PUBLIC



PK  
07/11/25

Sri. Iqbal Ahmad  
who is identified by Sri. A.C. Aggarwal  
has sworn before me on 07/11/25  
and accepted the contents of  
Affidavit to be true.

Identified by  
A.C. Aggarwal  
Advocate  
Prayagraj

PK  
P.K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



IN-UP76534484343193X

Government of Uttar Pradesh

e-Stamp

ESH KUMAR JAIS  
G CODE UP143502 04  
MOBILE NO. 905395764  
LICENCE NO: 514  
TEHSIL & DISTRICT : SADAR, PR...

Certificate No. : IN-UP76534484343193X  
Certificate Issued Date : 31-Jan-2025 05:49 PM  
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Unique Doc. Reference : SUBIN-UPUP1435020449972985554494X  
Purchased by : KASHI VISHWANATH DANDUPUR  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : KASHI VISHWANATH DANDUPUR  
Second Party : Not Applicable  
Stamp Duty Paid By : KASHI VISHWANATH DANDUPUR  
Stamp Duty Amount(Rs.) : 20  
(Twenty only)



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1/2/25

Marej

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1. The authenticity of this Stamp certificate should be verified at 'www.shciestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Manoj Kumar Kesarwani Karta of Kashi Vishwanath, son of Sri Vishwanath Prasad Gupta, aged about 51 years, resident of 22/57-A, Katghar, Allahabad, Uttar Pradesh - 211003.

Manoj  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Karta of the HUF name and style as M/s Kashi Vishwanath HUF who are carrying on the business of Goods Supply, and empowered to swear this affidavit on behalf of the said Karta. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our above Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 55,968/- and to that extent the above HUF (hereinafter referred to as the "said HUF") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said HUF to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said HUF has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said HUF to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said HUF. The said HUF has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said HUF has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Manoj





5. That after taking a considered view of all the facts and circumstances, the said HUF, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Manoj*  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at Prayagraj..... on this 1st.....day of February....., 2025  
at 10:00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

1.2.25  
SOLEMNLY AFFIRMED BEFORE ME  
On.....202.....at.....A.M./P.M.  
Sri/Smt. Manoj Kumar  
Identified by Mr. G.S. Pathak  
be his/ha. Affidavit as True & Correct which  
on verified & correct  
G.S. Pathak  
Public Notary  
Ald., Prayagraj (U.P.)  
1.2.25

Sign. / Identified By.  
Manoj  
1.2.25





INDIA NON JUDICIAL

Government of Uttar Pradesh



IN-UP76534945839073X

e-Stamp

Certificate No. : IN-UP76534945839073X  
Certificate Issued Date : 31-Jan-2025 05:49 PM  
Account Reference : NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD  
Unique Doc. Reference : SUBIN-UPUP1435020449966345309088X  
Purchased by : KAUSHAL KUMAR  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : KAUSHAL KUMAR  
Second Party : Not Applicable  
Stamp Duty Paid By : KAUSHAL KUMAR  
Stamp Duty Amount(Rs.) : 20  
(Twenty only)



Please write only on the below line

KAUSHAL KUMAR

## Statutory Alert:

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AFFIDAVIT OF Kaushal Kumar, son of Sri Lallu Ji, aged about 38 years, resident of 26, Karela Bagh Colony, Allahabad, Uttar Pradesh - 211003.

KAUSHAL KUMAR  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Service Provider. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That he is having dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the service made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs. 19,350/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as me to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

KAUSHAL KUMAR



5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

**KAUSHAL KUMAR**  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at Prayagraj on this 1st day of February, 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Kaushal Kumar  
who is identified by Sri. A. K. Singh  
has sworn before me on 1/2/25  
and accepted the contents of  
Affidavit to be true.

Identified by  
A. K. Singh  
Advocate  
Prayagraj

P.K. Dwivedi  
Advocate/Notary  
Govt. of India





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IN-UP35738205545860X

Government of Uttar Pradesh

e-Stamp

Certificate No.

: IN-UP35738205545860X

Certificate Issued Date

: 06-Jan-2025 12:58 PM

Account Reference

: NEWIMPACC (SV)/up14148904/ PRAYAGRAJ SADAR/UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1414890468455132735843X

Purchased by

: KUBER CHAND AND SONS

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: KUBER CHAND AND SONS

Second Party

: Not Applicable

Stamp Duty Paid By

: KUBER CHAND AND SONS

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)1414 ₹20  
ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Sutrkhana, Prayagraj  
ACC Code-UP141448904, License No. 5  
Tehsil & District-Sadar, Prayagraj

Please write or type below this line

AFFIDAVIT OF Kuber Chand Kesarwani son of Ram Nath Kesarwani, aged about 64 years, resident of 59, Mohammad Ali Park, Prayagraj - 211003

[DEPONENT]

I, the deponent above name, make oath and say under :-

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as Kuber Chand & Sons who are carrying on the business of Goods Supply. The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs.1,54,568 /- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



anizing



1416

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

39243  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at Prayagraj..... on this 9<sup>th</sup> day of Jan....., 2024  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sri Kuber Chand Kesarwani  
who is identified by/Sri A.C. Aggarwal  
has sworn before me on 09/1/25  
and accepted the contents of  
Affidavit to be true.

Identified by  
A.C. Aggarwal  
Advocate  
Prayagraj

PK  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India







AFFIDAVIT OF Vikas Jaiswal, son of Sri Prakash Chandra Jaiswal, aged about 48 years, resident of 649, Tilak Road, Bahadurganj, Sulaki Chauraha, Allahabad, Uttar Pradesh - 211003 .

Vikas Jaiswal  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as Masuriya Deen Vikash Chandra who are carrying on the business of Goods Supply. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 3,50,588/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Vikas Jaiswal



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Vikas Jaiswal

[DEPONENT]

Deponent has been identified by KAMLESH KUMAR JAIWAL ADVOCATE  
at Civil Court Allahabad on this 31<sup>st</sup> day of January, 2025  
at 3.40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

SOLEMNLY AFFIRMED before me  
By Sri/Smt. Vikas Jaiswal  
ID by.....

K. K. Jaiswal

Savita Devi  
Advocate Notary  
Prayagraj

Adl

Identified by

K. K. Jaiswal  
Advocate  
Prayagraj

31/01/25





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IN-UP75706226854634X

Government of Uttar Pradesh

e-Stamp

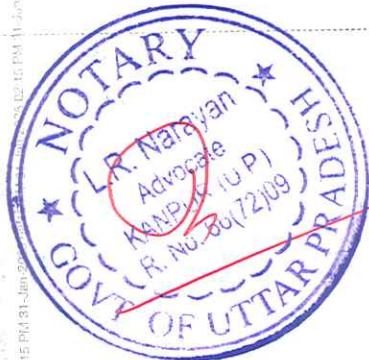
1420  
Pawan Kumar Mishra  
STAMP VENDOR  
Licence Number. 27/14  
E-Stamping ACC ID UP 141-1304  
Collector Court Compound Kanpur  
Mobile No. 9336213176

Certificate No.  
Certificate Issued Date  
Account Reference  
Unique Doc. Reference  
Purchased by  
Description of Document  
Property Description  
Consideration Price (Rs.)  
First Party  
Second Party  
Stamp Duty Paid By  
Stamp Duty Amount(Rs.)

: IN-UP75706226854634X  
: 31-Jan-2025 02:15 PM  
: NEWIMPACC (SV)/ up14148304/ KANPUR SADAR/ UP-KNP  
: SUBIN-UPUP1414830448503967151581X  
: ARPIT NIGAM  
: Article 4 Affidavit  
: Not Applicable  
: CONCERNED OFFICER  
: ARPIT NIGAM  
: ARPIT NIGAM  
: 10  
(Ten only)



Please write or type below this line



Arpit Nigam

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4. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Arpit Nigam, son of Sri Mahendra Kumar Nigam, aged about 36 years, resident of 89/1, Block -9, Govind Nagar S O Kanpur Nagar, Uttar Pradesh - 208006 .

*Arpit Nigam*

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as MI International who are carrying on the business of Goods Supply. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1,76,924/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



*Arpit Nigam*



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Arpit Nigam*

[DEPONENT]

Deponent has been identified by.....SWORN before me  
at *Ken* on this *31st* day of *Jan*, 2025  
at *3* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sworn before me this day of .....  
by Shri. *Arpit Nigam* to whom the  
Contents of this affidavit have been  
read over and explained who is duly  
identified Sri. ....

*Arpit Nigam*  
L.R. NARAYAN (Advocate)  
Govt. Notary, Kanpur (U.P.)





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Government of Uttar Pradesh

e-Stamp

Certificate No.

: IN-UP35722591422474X

Certificate Issued Date

: 06-Jan-2025 12:53 PM

Account Reference

: NEWIMPACC (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1414890468424465104875X

Purchased by

: MUKESH YADAV

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: MUKESH YADAV

Second Party

: Not Applicable

Stamp Duty Paid By

: MUKESH YADAV

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)1423  
₹20  
ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904, License No. 5  
Tehsil & District-Sadar, Prayagraj

IN-UP35722591422474X

Please Write or type below this line

AFFIDAVIT OF Mukesh Yadav , son of Late Gajraj Yadav aged about 32 years, resident of school ke bagal baswar Dandupur Prayagraj U.P. code-211008

[DEPONENT]

I, the deponent above name, make oath and say under : -

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3. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the individual who is carrying on the business of Goods Supply . The deponent is the independent and empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That the above individual is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by me. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 76250/- and to that extent the individual is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said individual to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the individual has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the individual to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the individual . The individual has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The individual has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the individual, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



4521/2148



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

3521 4148  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at Prayagraj on this 9<sup>th</sup> day of Jan, 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

PK  
NOTARY PUBLIC



PK  
09/11/25  
Sri Mukesh yadav  
who is identified by Sri  
Ac Agg Ady  
has sworn before me on 09/11/25  
and accepted the contents of  
Affidavit to be true.

Identified by  
Ac Agg Ady  
Advocate  
Prayagraj

PK  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





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Government of Uttar Pradesh

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Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

IN-UP76537453457402X

31-Jan-2025 05:50 PM

NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

SUBIN-UPUP1435020449927881212545X

NISHA MISHRA

Article 4 Affidavit

Not Applicable

NISHA MISHRA

Not Applicable

NISHA MISHRA

20  
(Twenty only)

JESH KUMAR JAIS

ACC CODE UP143502 04

MOBILE NO. 9005395764

REFERENCE NO.: 544

1426



01/02/25

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Nisha Mishra

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1427

AFFIDAVIT OF Nisha Mishra, W/o Sri Vyankatesh Narayan Mishra, aged about 43 years, resident of 1032/691, Daraganj, Allahabad, Uttar Pradesh - 211006 .

NISHA MISHRA

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Service Provider. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That he is having dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the service made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs. 19,350/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as me to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



NISHA MISHRA



5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*NISHRA MISHRA*  
[DEPONENT]

Deponent has been identified by ..... SWORN before me  
at *Prayagraj* on this *1st* day of *February*, 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



SOLEMNLY AFFIRMED before me  
By Sri/Smt. *Nisha Mishra*  
ID by *monu Bahu*

Identified by

*Savita Devi*  
Advocate Notary  
Prayagraj

Advocate  
Prayagraj

*01/02/25*





INDIA NON JUDICIAL



IN-UP75704959337648X

Government of Uttar Pradesh

e-Stamp

Pawan Kumar Mishra  
STAMP VENDOR  
Licence Number: 27/94  
E-Stamping ACC ID: UP-14148304  
Collector Court Compound: Kanpur Nagar  
Mobile No: 9336213170

Certificate No. : IN-UP75704959337648X  
Certificate Issued Date : 31-Jan-2025 02:15 PM  
Account Reference : NEWIMPACC (SV)/ up14148304/ KANPUR SADAR/ UP-KNP  
Unique Doc. Reference : SUBIN-UPUP1414830448499316940516X  
Purchased by : MANMEET SINGH OBEROI  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : CONCERNED OFFICER  
Second Party : MANMEET SINGH OBEROI  
Stamp Duty Paid By : MANMEET SINGH OBEROI  
Stamp Duty Amount(Rs.) : 10  
(Ten only)



Please write or type below this line

Mongal

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3. In case of any discrepancy please inform the Competent Authority.



1430

AFFIDAVIT OF Manmeet Singh Oberoi, son of Late Balbir Singh Oberoi, aged about 53 years, resident of 28 L.I.G. W Block, Keshav Nagar, Juhi Colony, Kanpur Nagar, Uttar Pradesh - 208014 .

*Manmeet*  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as Oberoi Enterprises who are carrying on the business of Goods Supply. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 2,27,716/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



*Manmeet*



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*[Signature]*  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at *Kanpur* on this *31st* day of *Febr*, 2025  
at *2:20* p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sworn before me this day of .....  
by *Mammet Singh*  
Contents of this affidavit have been  
read over and explained who is duly  
identified by.....

*[Signature]*  
L.R. NARAYAN (Advocate)  
Govt. Notary, Kanpur (U.P.)





INDIA NON JUDICIAL



IN-UP75874965976229X

## Government of Uttar Pradesh

## e-Stamp

Pawan Kumar Mishra

STAMP VENDOR

Licence Number: 27/94

E-Stamping A/C No UP14148304

Collector Court Compound Kanpur Nagar

Mobile No: 9336213100

## Certificate No.

: IN-UP75874965976229X

## Certificate Issued Date

: 31-Jan-2025 02:51 PM

## Account Reference

: NEWIMPACC (SV)/ up14148304/ KANPUR SADAR/ UP-KNP

## Unique Doc. Reference

: SUBIN-UPUP1414830448848728214291X

## Purchased by

: OM PRAKASH TIWARI

## Description of Document

: Article 4 Affidavit

## Property Description

: Not Applicable

## Consideration Price (Rs.)

:

## First Party

: CONCERNED OFFICER

## Second Party

: OM PRAKASH TIWARI

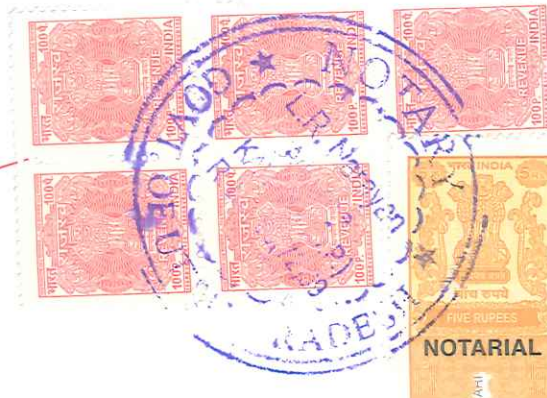
## Stamp Duty Paid By

: OM PRAKASH TIWARI

## Stamp Duty Amount(Rs.)

: 10  
(Ten only)

Please write or type below this line



ओम प्रकाश तिवारी

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Om Prakash Tiwari, son of Sri Chhote Lal, aged about 67 years, resident of 124/B/424, B- Block, Govind Nagar, Kanpur Nagar, Uttar Pradesh - 208006 .

ओम प्रकाश तिवारी

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Service Provider. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That he is having dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the service made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs.98,565/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as me to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for



the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

राम प्रकाश तिवारी

[DEPONENT]

Deponent has been identified by.....**SWORN before me**  
at Lanpur on this 30-1 day of Jan, 2025  
at 3 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sworn before me this day of 30-1  
by Shri. Ram Prakash Tiwari  
Contents of this affidavit have been  
read over and explained who is duly  
identified Sri. 30/1/25  
L.R. NARAYAN (Advocate)  
Govt. Notary, Lanpur (U.P.)





INDIA NON JUDICIAL

Government of Uttar Pradesh

IN-UP35710569690871X

e-Stamp

Certificate No.

: IN-UP35710569690871X

Certificate Issued Date

: 06-Jan-2025 12:49 PM

Account Reference

: NEWIMPACO (SV)/ up14148904/ PRAYAGRAJ SADAR/UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1414890468397557363040X

Purchased by

: PRAHLAD GUPTA AND SONS

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: PRAHLAD GUPTA AND SONS

Second Party

: Not Applicable

Stamp Duty Paid By

: PRAHLAD GUPTA AND SONS

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

1435 ₹20

CC Name-Satyendra Prakash Shrivastava  
CC Add-57/13 Suturkhana, Prayagraj  
CC Code-UP14148904, License No. 54  
Tehsil & District-Sadar, Prayagraj

सत्यमेव जयते



Please write or type below this line

AFFIDAVIT OF Prahalad Gupta & sons (HUF), Prahalad Prasad Gupta son of Badri Prasad Gupta, aged about 72 years, resident of 122/123 Labour Chouraha Rajroopur Prayagraj.up code-211011

प्राहलाद प्रसाद गुप्ता

[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1436

1. That the above-named deponent is the Karta in the HUF name and style as Prahalad Gupta & Sons HUF who are carrying on the business of Goods Supply . The deponent is the KARTA of the HUF and empowered to swear this affidavit on behalf of the said HUF. The deponent is fully acquainted with the facts deposed below.
2. That the above HUF is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our HUF. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 30520/- and to that extent the above HUF (hereinafter referred to as the "HUF") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the HUF to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the HUF has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The HUF has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the HUF, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



प्राहलाद गुप्ता



1437

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

ये प्रति शपथ

[DEPONENT]

Deponent has been identified by ..... SWORN before me at Prayagraj on this 8<sup>th</sup> day of Jan, 2025 at 10.15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



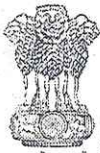
PK  
08/1/25

Sri. Bahadur Gupta  
who is identified by/Sri. Ac Ags Adv  
has sworn before me on 08/1/25  
and accepted the contents of  
Affidavit to be true.

Identified by  
Ac Ags Adv  
Advocate  
Prayagraj

PK  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



Government of Uttar Pradesh

IN-UP76537945352188X

e-Stamp

1438

RESH KUMAR JAIS  
C CODE UP143502 04  
FILE NO. 8005395764  
PRICE NO. 544

₹20

Certificate No.

: IN-UP76537945352188X

Certificate Issued Date

: 31-Jan-2025 05:51 PM

Account Reference

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020449877334643801X

Purchased by

: PRAYAG IRON STORE

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: PRAYAG IRON STORE

Second Party

: Not Applicable

Stamp Duty Paid By

: PRAYAG IRON STORE

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

IN-UP76537945352188X

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1/2/25

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1439

AFFIDAVIT OF Shriyansh Gupta, son of sri Dhani Saran Gupta , aged about 28 years, resident of 84/76 ,Nakhas Kona, Allahabad, Uttar Pradesh - 211003.

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M/s Prayag Iron Store who are carrying on the business of Goods Supply. The deponent is the partner of the said Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam unit of SBW Udyog Ltd as Supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 26,765/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited. with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



PK  
12/11/24

Prayag Iron Stores  
211003



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Prayag Iron St. [DEPONENT]  
✓  
27/2/25

Deponent has been identified by.....SWORN before me  
at Prayagraj on this 01<sup>st</sup> day of Feb., 2025  
at 10.10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sri. Shriyansh Gupta  
who is identified by/Sri. Mansi Babu  
has sworn before me on 1/2/25  
and accepted the contents of  
Affidavit to be true.

Identified by

Advocate  
Prayagraj

P.K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



IN-UP76538291021623X

Government of Uttar Pradesh

e-Stamp

Certificate No.

: IN-UP76538291021623X

Certificate Issued Date

: 31-Jan-2025 05:51 PM

Account Reference

: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1435020449873322581323X

Purchased by

: R S ENTERPRISES

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: R S ENTERPRISES

Second Party

: Not Applicable

Stamp Duty Paid By

: R S ENTERPRISES

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

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01/02/25

Dipendra

## Statutory Alert:

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3. In case of any discrepancy please inform the Competent Authority.



1442  
AFFIDAVIT OF Dipendra Singh Soni, son of Sri Rajendra Singh, aged about 40 years, resident of 45/39/1, Akhara Man Khan, Allahabad, Uttar Pradesh - 211003 .

Dipendra  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as R.S. Enterprises who are carrying on the business of Goods Supply. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 54,423/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Dipendra



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

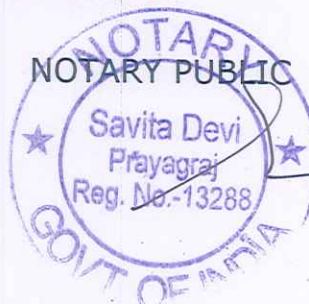
I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Dikendra*  
[DEPONENT]

Deponent has been identified by.....SWORN before me  
at *Prayagraj* on this *01<sup>st</sup>* day of *Feb*, 2025  
at *10.15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



SOLEMNLY AFFIRMED before me  
By Sri/Smt. *D. S. Sen*  
ID by.....

*Manu Baku* Adv  
*Savita Devi*  
Advocate Notary  
Prayagraj

Identified by

Advocate  
Prayagraj

01/02/25





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Government of Uttar Pradesh

e-Stamp

Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

: IN-UP35702449785986X

: 06-Jan-2025 12:47 PM

: NEWIMPACC (SV)/up14148904/ PRAYAGRAJ, SADAR/ UP-AHD

: SUBIN-UPUP1414890468384656814866X

: RAI AND COMPANY

: Article 4 Affidavit

: Not Applicable

: RAI AND COMPANY

: Not Applicable

: RAI AND COMPANY

: 20  
(Twenty only)

₹20

ICC Name-Satyendra Prakash Srivastava  
ICC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP14148904, License No. 545  
Tehsil & District-Sadar, Prayagraj



Please write or type below this line

AFFIDAVIT OF Rai & Company, Shrish Agrawal son of Prem Prakash Agrawal,  
aged about 54 years, resident of 556 Garden House Daraganj Allahabad -  
211006

For RAI &amp; COMPANY

[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Partnership in the firm name and style as Rai & Company who are carrying on the business of Goods Supply. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs.102659 /- and to that extent the above Partnership (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



For RAI & COMPANY

Partner



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

For RAI & COMPANY

  
Partner [DEPONENT]

Deponent has been identified by Alok Chandra Agarwal SWORN before me at Prayagraj on this 7 day of January, 2028 at 5:15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

PK  
NOTARY PUBLIC



PK  
07/11/25  
Shrisha Agarwal  
who is identified by Sri  
A. Ag. Raw  
has sworn before me on 07/11/25  
and accepted the contents of  
Affidavit to be true.

Identified by  
A. Ag. Raw  
Advocate  
Prayagraj

PK  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



IN-UP76539763516796X

## Government of Uttar Pradesh

e-Stamp

RAJESH KUMAR JAIS

CC CODE UP143502 04

FILE NO. 9505395761

₹20

1447

22/02/2020

Certificate No.

IN-UP76539763516796X

Certificate Issued Date

31-Jan-2025 05:52 PM

Account Reference

NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1435020449777993286451X

Purchased by

RITURAJ JAISWAL

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

First Party

RITURAJ JAISWAL

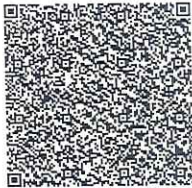
Second Party

Not Applicable

Stamp Duty Paid By

RITURAJ JAISWAL

Stamp Duty Amount(Rs.)

20  
(Twenty only)

01/02/25 39763516796X

Please write or type below this line

Sarnesh

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcstamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority.



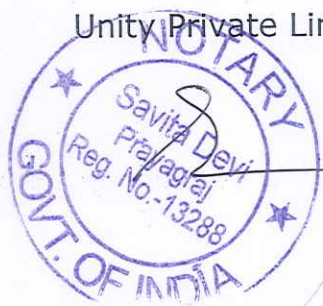
AFFIDAVIT OF Sarvesh Kumar Jaiswal, son of Sri Murari Lal, aged about 44 years, resident of H- No.-13/5A, Baily Road, New Katra, Allahabad, Uttar Pradesh - 211002.

Sarvesh  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Proprietor of Rituraj Jaiswal. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That he is having dealings with SBW Udyog Ltd as Goods Supplier. The SBW Udyog Limited has been prompt in making payment for the Supplies made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs. 34,113/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as me to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Sarvesh





5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Sarvesh*  
[DEPONENT]

Deponent has been identified by *Prayagraj* SWORN before me at *Prayagraj* on this *01<sup>st</sup>* day of *Feb.*, 2025 at *11* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



SOLEMNLY AFFIRMED before me  
By Sri/Smt. *Ritu Raj*  
ID by *Manu Babu Adv*

Savita Devi  
Advocate Notar  
Prayagraj

Identified by

Advocate  
Prayagraj

01/02/25





INDIA NON JUDICIAL

Government of Uttar Pradesh



IN-UP35695705451739X

e-Stamp

Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

: IN-UP35695705451739X

: 06-Jan-2025 12:44 PM

: NEWIMPACO (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD

: SUBIN-UPUP1414890468371449738356X

: RUDRA ENTERPRISES

: Article 4 Affidavit

: Not Applicable

:

: RUDRA ENTERPRISES

: Not Applicable

: RUDRA ENTERPRISES

: 20

(Twenty only)

1450 ₹20  
ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904, License No. 543  
Tehsil & District-Sadar, Prayagraj



Please write or type below this line

AFFIDAVIT OF Sudhir Kushwaha son of Rajendra Kushwaha, aged about 40 years, resident of 76E/2A/1A Neemsarai, Allahabad -211011

Sudhir  
[DEPONENT]

I, the deponent above name, make oath and say under : -

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as Rudra Enterprises who are carrying on the business of Goods Supply . The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs.69939 /- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



*Signature*



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Sueha*

[DEPONENT]

Deponent has been identified by *Pravagra* SWORN before me  
at *Pravagra* on this *9<sup>th</sup>* day of *Jan*, 2024  
at *10* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sri *Sudhir Kushwaha*  
who is identified by/Sri *Ac No. 8 Adw*

has sworn before me on *09/1/25*  
and accepted the contents of  
Affidavit to be true.

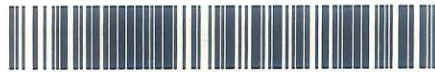
Identified by  
*Ac No. 8 Adw*  
Advocate  
Prayagraj

*PK*  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





INDIA NON JUDICIAL



IN-UP35688384834517X

Government of Uttar Pradesh

e-Stamp

Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

: IN-UP35688384834517X

: 06-Jan-2025 12:42 PM

: NEWIMPAGC (SV)/ up14148904/ PRAYAGRAJ SADAR/UP/AND Prakash Smeast

: SUBIN-UPUP1414890468357410630626X ICC Add-57/13 Suturkhana, Prayagraj

: S M AGENCIES

: Article 4 Affidavit

: Not Applicable

: S M AGENCIES

: Not Applicable

: S M AGENCIES

: 20  
(Twenty only)ACC Code-UP141448904, License No. 546  
Tehsil & District-Sadar, Prayagraj

सत्यमेव जयते



Please write or type below this line

AFFIDAVIT OF Sayyad Moin Abbas Rizvi son of Sayyad Thawar Husain Rizvi,  
aged about 62 years, resident of 17/33 Laxmi Market, Civil Lines, Prayagraj -  
211001

[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. Agencies  
Prayagraj

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as S.M. Agency who are carrying on the business of Goods Supply. The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs.7,42,671 /- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. Agencies

  
Proprietor



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

S.M.Agencies

SO HELP ME GOD.

Proprietor

[DEPONENT]

Deponent has been identified by Ram Kumar SWORN before me at Prayagraj on this 10 day of January, 2024 at 10:10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



IDENTIFIED BY  
ADVOCATE/PRAYAGRAJ

10-1-25

Identified by Sayyad Moin Abbas Rizvi  
has sworn before me on 10-1-25  
who has accepted the contents of  
this affidavit to be true Adv

Ram Kumar  
Advocate/Notary Prayagraj  
Govt of India  
10-1-25





INDIA NON JUDICIAL

Government of Uttar Pradesh

IN-UP35830448811178X

e-Stamp

Certificate No.

: IN-UP35830448811178X

Certificate Issued Date

: 06-Jan-2025 01:29 PM

Account Reference

: NEWIMPACC (SV)/up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1414890468638899661652X

Purchased by

: SATAKSHI ENTERPRISES

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: SATAKSHI ENTERPRISES

Second Party

: Not Applicable

Stamp Duty Paid By

: SATAKSHI ENTERPRISES

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

1456 ₹20

ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904, License No. 545  
Tehsil & District-Sadar, Prayagraj

सत्यमेव जयते



₹20



IN-UP358304488

Please write or type below this line

07-25

AFFIDAVIT OF Reena Pandey, W/O of Naveen Pandey aged about 38 years,  
resident of Plot no. 215B\180B\1, Muri Road, Ashok Nagar, Prayagraj -  
211001

Reena Pandey  
[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as Satakshi Enterprises who are carrying on the business of Goods Supply. The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs.1,27,912 /- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



*Rama Pandey*



1458

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Reena Pandey*

[DEPONENT]

Deponent has been identified by Ram Kumar SWORN before me at Prayagraj on this 8 day of January, 2024 at 11:20 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



*Reena Pandey*  
*Satakshi Enterprises*  
identified by Ram Kumar  
has sworn before me on 10-1-25  
who has accepted the contents of  
this affidavit to be true

*Ram Kumar*  
Advocate/Notary Prayagraj  
Govt. of India

IDENTIFIED BY  
*[Signature]*  
ADVOCATE/PRAAYAGRAJ

10-1-25





INDIA NON JUDICIAL



IN-UP35868272130465X

Government of Uttar Pradesh

e-Stamp

Certificate No.

IN-UP35868272130465X

Certificate Issued Date

06-Jan-2025 01:43 PM

Account Reference

NEWIMPACC (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1414890468714411651051X

Purchased by

SHARDA ANN BHANDAR

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

First Party

SHARDA ANN BHANDAR

Second Party

Not Applicable

Stamp Duty Paid By

SHARDA ANN BHANDAR

Stamp Duty Amount(Rs.)

20  
(Twenty only)

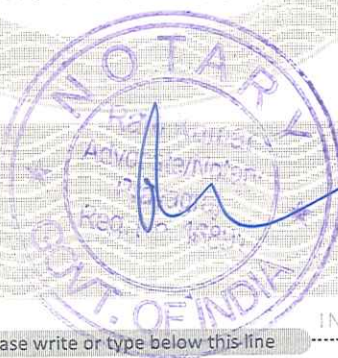
1459

₹20

ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904, License No. 545  
Tehsil & District-Sadar, Prayagraj

₹20

सत्यमेव जयते



Please write or type below this line

IN-UP35868272130465X

AFFIDAVIT OF Munna Lal Kesarwani son of Sharda Prasad Kesarwani, aged about 59 years, resident of 109/208 Khalifa Mandi Nakash Kona Allahabad - 211003

[DEPONENT]

I, the deponent above name, make oath and say under :-

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as Sharda Ann Bhandar who are carrying on the business of Goods Supply . The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Tobacco. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs.154700 /- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Sharda Ann Bhandar



1461

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

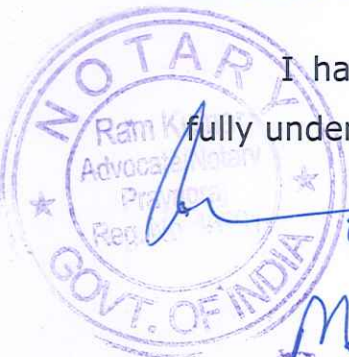
SO HELP ME GOD.

Ram Kumar

[DEPONENT]

Deponent has been identified by Ram Kumar SWORN before me at Prayagraj on this 8 day of January, 2028 at 11.15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC



IDENTIFIED BY

R. Ad.

ADVOCATE/PRAYAGRAJ

Identified by R. Ad. has sworn before me on 08-1-25 who has accepted the contents of this affidavit to be true.

Ram Kumar  
Advocate/Notary Prayagraj  
Govt. of India

08-1-25





INDIA NON JUDICIAL

Government of Uttar Pradesh

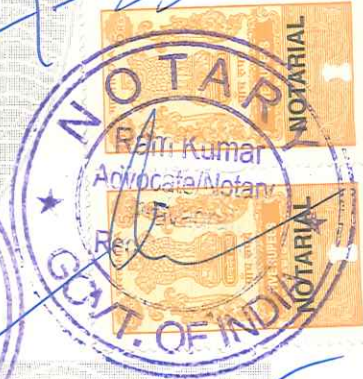
IN-UP35865053647171X

e-Stamp

Certificate No.  
Certificate Issued Date  
Account Reference  
Unique Doc. Reference  
Purchased by  
Description of Document  
Property Description  
Consideration Price (Rs.)  
First Party  
Second Party  
Stamp Duty Paid By  
Stamp Duty Amount(Rs.)

: IN-UP35865053647171X  
: 06-Jan-2025 01:42 PM  
: NEWIMPAGC (SV)/up14148904/ PRAYAGRAJ SADAR/ UP-AHD  
: SUBIN-UPUP-1414890468707431908380X  
: SHIVAM ENTERPRISES  
: Article 4 Affidavit  
: Not Applicable  
: SHIVAM ENTERPRISES  
: Not Applicable  
: SHIVAM ENTERPRISES  
: 20  
(Twenty only)

1462 ₹20  
ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904 License No. 545  
Tehsil & District-Sadar, Prayagraj



IN-UP35865053647171X

Please write or type below this line

AFFIDAVIT OF Mohit Kapoor son of Kailash Candra Kapoor, aged about 52 years, resident of 241, Bahadurganj, Prayagraj - 211003

[DEPONENT]

I, the deponent above name, make oath and say under :-

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shoilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as Shivam Enterprises who are carrying on the business of Goods Supply. The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Tobacco. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs.123849 /- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Not



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

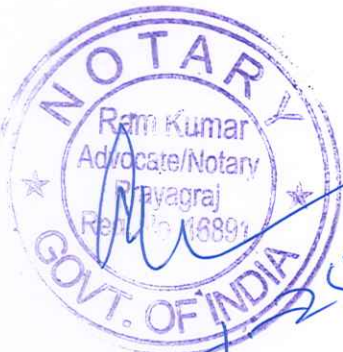
SO HELP ME GOD.

  
[DEPONENT]

Deponent has been identified by Ram Kumar SWORN before me  
at Prayagraj on this 7 day of January, 2024  
at 10.10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Mohit Kapoor  
identified by Adv.  
has sworn before me on 07-1-25  
who has accepted the contents of  
this affidavit to be true

Ram Kumar  
Advocate/Notary Prayagraj  
Govt. of India

07-1-25

IDENTIFIED BY  
Adv.  
ADVOCATE/PRAYAGRAJ





INDIA NON JUDICIAL

Government of Uttar Pradesh

IN-UP35854993737388X

e-Stamp

Certificate No.

IN-UP35854993737388X

Certificate Issued Date

06-Jan-2025 01:38 PM

Account Reference

NEWIMPACO (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1414890468687571055210X

Purchased by

SHREE MAHABIR UDYOG TIMBER AND PLY PVT LTD

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

SHREE MAHABIR UDYOG TIMBER AND PLY PVT LTD

Second Party

Not Applicable

Stamp Duty Paid By

SHREE MAHABIR UDYOG TIMBER AND PLY PVT LTD

Stamp Duty Amount(Rs.)

20  
(Twenty only)

1465

₹20

ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP14148904 License No-545  
Tehsil-Jajpur Sadar, Prayagraj



सत्यमेव जयते



Please write or type below this line

06-1-25

AFFIDAVIT OF Gopal Das Agarwal son of Radhe Govind Agarwal aged about 77 years, resident of 288/5 Tilak Bansmandi, Prayagraj - 211003

[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1466

1. That the above-named deponent is the Director DIN NO.02499472 name and style as Shree Mahabir Udyog Timber and Ply Private Limited who are carrying on the business. The deponent is the Director of the Company and empowered to swear this affidavit on behalf of the said Company. The deponent is fully acquainted with the facts deposed below.
2. That the above Company is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by Company. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 54,917/- and to that extent the above Company is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Company to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the Company has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the Company to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the Company. The Company has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The Company has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the individual, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

For Shree Mahabir Udyog Timber & Ply Pvt-Ltd

*[Signature]*

Director

For Shree Mahabir Udyog Timber & Ply Pvt-Ltd

Director



1467

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

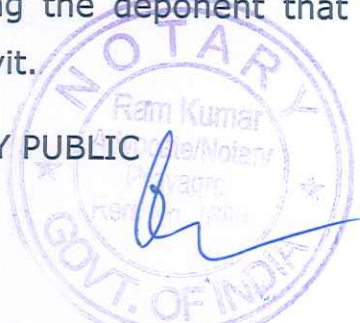
*[Signature]*

[DEPONENT]

Deponent has been identified by Ram Kumar Agarwal SWORN before me at Prayagraj on this 6 day of January, 2024 at 10:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



For Shree Mahabir Udyog Timber & Ply P.

*[Signature]*

Director

Gopal Das Agrawal

Identified by Adv has sworn before me on 06-01-25 who has accepted the contents of this affidavit to be true.

IDENTIFIED BY Adv ADVOCATE/PRAYAGRAJ

*[Signature]*  
Ram Kumar  
Advocate/Notary Prayagraj  
Govt. of India

06-01-25





# SHREE MAHABIR UDYOG TIMBER & PLY-PVT-LTD

288/5 TILAK ROAD, BANSMANDI, ALLAHABAD

1468

**EXTRACT FROM THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF M/S SHREE MAHABIR UDYOG TIMBER AND PLY PVT LTD, HELD AT ITS REGISTERED OFFICE OF THE COMPANY AT 288/5 TILAK BASMANDI PRAYAGRAJ-211003 ON THURSDAY 02ND JANUARY 2025 AT 11:00 A.M.**

Mr. Gopal Das Agarwal, Director of the Company, informed the Board that the Company have received the copy of Scheme of Arrangements alongwith a request to submit NOC to M/s SBW Udyog Limited on the Scheme of Arrangement with M/s SBW Unity Private Limited. He further informed that the Company needs to give its an affidavit through one of the Director as NOC on the said Scheme. The Directors present in the meeting discussed the matter in details and passed the following resolutions.

RESOLVED that the Board of Directors of the Company had no objection in the matter of Scheme of Arrangement between SBW Udyog Limited and SBW Unity Private Limited as the Company is an unsecured creditor of SBW Udyog Limited.

FURTHER RESOLVED that Mr. Gopal Das Agarwal, Director of the Company be and is hereby authorized to execute the necessary affidavits as required in said Scheme of Arrangement for and behalf of the Company and binding of such action on the Company.

**Certified to be true copy  
For Shree Mahabir Udyog Timber & Ply Pvt Ltd.**



**Director  
DIN02499472**





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IN-UP18242164504378W

Government of Uttar Pradesh

e-Stamp

ROOMA DEVI LICENSE-71  
ACC CODE-UP 144301112  
District Court, Prayagraj  
Mob:-6393009173  
7388325616

Certificate No. : IN-UP18242164504378W  
Certificate Issued Date : 24-Dec-2024 03:07 PM  
Account Reference : NEWIMPACC (SV)/ up14430104/ PRAYAGRAJ SADAR/ UP-AHD  
Unique Doc. Reference : SUBIN-UPUP1443010433442620286234W  
Purchased by : VIDUP AGRAHARI  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : VIDUP AGRAHARI  
Second Party : Not Applicable  
Stamp Duty Paid By : VIDUP AGRAHARI  
Stamp Duty Amount(Rs.) : 50  
(Fifty only)



30-1-25



Please write or type below this line

IN-UP18242164504378W

AFFIDAVIT OF Vidup Agrahari , son of Late Shyama Charan Gupta , aged about 55 years, resident of 44, Thornhill Road, Anand Bhawan Crossing, Dahiawan , Allahabad, Uttar Pradesh - 211002.

*Vidup*  
[DEPONENT]

I, the deponent above name, make oath and say under : -

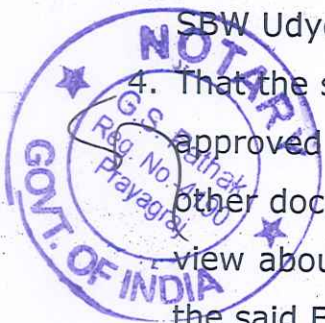
*Vidup*

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the partner in the firm name and style as M/s SHYAM ENTERPRISES who are carrying on the business of manufacturing of Dairy Products in the name of Shyam Dairy Products. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam which is the unit of SBW Udyog Ltd as manufacturer of Dairy Products. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 16,72,758/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.





I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

  
[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN before me at Prayagraj on this 30 day of Jan, 2025 at 11:55 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SWORN & VERIFIED BEFORE ME  
On 30-1-2025 at 11:55 AM/PM  
Sri/Smt. Vishal Aggarwal  
Identified by Mr. G.S. Pathak  
He his/her Affidavit as True & Correct which  
on verified & correct

G.S. Pathak  
Public Notary  
Ald., Prayagraj (U.P.)

Sign./T.I. Identified By  
30-1-25



Outstanding dues of M/s Shyam Enterprises as on 30.09.2024

In the Books of Hotel Division :  
Under ledger Shyam Dairy Products (Unit Shyam Enterprises)

SHYAM DAIRY PRODUCTS (GHEE SMP) :	2,71,400.00	
SHYAM DAIRY PRODUCTS (MILK) :	13,78,958.00	
SHYAM DAIRY PRODUCTS (KHOWA) :	<u>22,400.00</u>	16,72,758.00
Total		16,72,758.00



A handwritten signature in blue ink, appearing to be "Vidya", written over a horizontal line.





INDIA NON JUDICIAL



Government of Uttar Pradesh

IN-UP76541264515326X

1473

e-Stamp

Certificate No.  
Certificate Issued Date  
Account Reference  
Unique Doc. Reference  
Purchased by  
Description of Document  
Property Description  
Consideration Price (Rs.)  
First Party  
Second Party  
Stamp Duty Paid By  
Stamp Duty Amount(Rs.)

: IN-UP76541264515326X  
: 31-Jan-2025 05:53 PM  
: NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD  
: SUBIN-UPUP1435020449755759184633X  
: S K ENTERPRISES  
: Article 4 Affidavit  
: Not Applicable  
:  
: S K ENTERPRISES  
: Not Applicable  
: S K ENTERPRISES  
: 20  
(Twenty only)

RAJESH KUMAR JAIS  
ACC CODE UP14350204  
MOBILE NO. 9805395764  
ACC NO.: 544  
TAL. & DISTRICT: SADAR, PRAYAGRAJ

220320252020



Please write or type below this line

IN-UP76541264515326X



FOR S.K. ENTERPRISES  
Proprietor

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcliestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Sanjay Kesharwani, son of Sri Badri Prasad Kesharwani, aged about 50 years, resident of 48/23 G/4 Nyay Marg, Newada, Allahabad, Uttar Pradesh - 211001.

✓ FOR S.K. ENTERPRISES  
Sanjay Kesharwani  
[DEPONENT]  
Proprietor

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as M/S S.K. Enterprises who is carrying on the business of Goods Supplier. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with Hotel Kanha Shyam, unit of SBW Udyog Ltd as Goods Supplier. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 10,440/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



✓ FOR S.K. ENTERPRISES  
Sanjay Kesharwani  
Proprietor



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

FOR S.K. ENTERPRISES

[DEPONENT] proprietor

Deponent has been identified by ..... SWORN before me  
at ..... on this ..... day of ....., 2025  
at ..... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

SOLEMNLY AFFIRMED BEFORE ME  
On ..... 2025 at ..... A.M./P.M.  
Sri/Smt. .....  
Identified by Mr. ....  
be his/her Affidavit as True & Correct which  
on verified & correct

G.S. Pathak  
Public Notary  
Alid., Prayagraj (U.P.)

Sign. / Identified By





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Government of Uttar Pradesh



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e-Stamp

RAJESH KUMAR JAIS

ACC CODE UP143502 04

MOBILE NO. 8005395764

LICENCE NO.: 544

TEHSIL &amp; DISTRICT: SADAR, PRAYAGRAJ

Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

IN-UP44478513962980X

11-Jan-2025 03:46 PM

NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD

SUBIN-UPUP1435020485933959513516X

MS SPEED MOTORS

Article 4 Affidavit

Not Applicable

:

MS SPEED MOTORS

Not Applicable

MS SPEED MOTORS

20

(Twenty only)

सत्यमेव जयते



Please write or type below this line

IN-UP44478513962980X

AFFIDAVIT OF Vinod Kumar Gupta son of Ram Chandra Gupta, aged about 68 years, resident of 18, Kanpur Road, Prayagraj - 211001

For Speed Motors  
[Signature]  
Partner  
[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Partnership in the firm name and style as Speed Motors who are carrying on the business of Goods Supply. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 51,990/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



For Speed Motors  
V.K. Guleria  
Partner



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

For Speed Motors  
Vikram  
Partner  
[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN before me at Prayagraj on this 01 day of Feb, 2024 at 2:35 p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNNLY AFFIRMED BEFORE ME  
On 01.2.25 at 2:35 A.M./P.M.  
Sri/Smt. Vikram  
Identified by Mr. G.S. Pathak  
be his/her Affidavit as True & Correct which  
on verified & correct

G.S. Pathak  
Public Notary  
Atd., Prayagraj (U.P.) 01.2.25

Sign./T.I. Identified By  
01.2.25





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Government of Uttar Pradesh

e-Stamp

Certificate No.

IN-UP35851195897553X

₹20

Certificate Issued Date

06-Jan-2025 01:37 PM

Account Reference

NEWIMPACC (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1414890468679448555298X

Purchased by

SUNIL CHAT BHANDAR

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

SUNIL CHAT BHANDAR

Second Party

Not Applicable

Stamp Duty Paid By

SUNIL CHAT BHANDAR

Stamp Duty Amount(Rs.)

20  
(Twenty only)

ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904, License No. 545  
Tehsil & District-Sadar, Prayagraj



₹20

Please write or type below this line

AFFIDAVIT OF Sunil Kumar Sahu son of Raja Ram, aged about 43 years,  
resident of 1255/1 Malviya Nagar, Meerapur, Allahabad -211003

23-1-25  
[DEPONENT]

I, the deponent above name, make oath and say under : -

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3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Individual who is carrying on the business of Goods Supply . The deponent is the independent and empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That the above Individual is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by me. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 92,300/- and to that extent the Individual is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Individual to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Individual has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the Individual to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the Individual. The Individual has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The Individual has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the Individual, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

23-11-21



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

23/10/2025

[DEPONENT]

Deponent has been identified by Ram Kumar SWORN before me at Prayagraj on this 6 day of January, 2025 at 11:50 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



Identified by Sunil Kumar Sahu who has sworn before me on 23/10/2025 who has accepted the contents of this affidavit to be true.

IDENTIFIED BY

ADVOCATE/PRAYAGRAJ

067-25

Ram Kumar  
Advocate/Notary Prayagraj  
Govt. of India

067-25





INDIA NON JUDICIAL

Government of Uttar Pradesh



IN-UP76542400512950X

e-Stamp

JESH KUMAR JAIS

CC CODE UP143502106  
MOBILE NO. 9005395764  
LICENCE NO. 544  
IN & DISTRICT SADAR, PRAYAGRAJ

Certificate No. : IN-UP76542400512950X  
Certificate Issued Date : 31-Jan-2025 05:53 PM  
Account Reference : NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD  
Unique Doc. Reference : SUBIN-UPUP1435020449569757889074X  
Purchased by : SUNIL KUMAR RAWAT  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : SUNIL KUMAR RAWAT  
Second Party : Not Applicable  
Stamp Duty Paid By : SUNIL KUMAR RAWAT  
Stamp Duty Amount(Rs.) : 20  
(Twenty only)



Please write or type below this line

01/02/25

Sunil Kumar  
Rawat

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shclicestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1483

AFFIDAVIT OF Sunil Kumar Rawat, son of Sri Jamuna Prasad Rawat, aged about 50 years, resident of 12/16, Edamastan Road, Taskandmarg, Civil Lines, Allahabad, Uttar Pradesh - 211001 .

Sunil Kumar  
Rawat  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Service Provider. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That he is having dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the service made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs. 19,350/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as me to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Sunil Kumar  
Rawat



5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

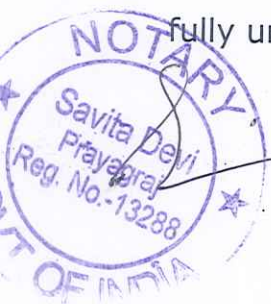
I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Suril Kumar Rawat*  
[DEPONENT]

Deponent has been identified by..... SWORN before me  
at ..... on this ..... day of ..... , 2025  
at 10:41 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



SOLEMNLY AFFIRMED before me  
By Sri/Smt. ....  
ID by .....

*S.K. Rawat*  
*Mohu Baku ADV*  
Savita Devi  
Advocate Notary  
Prayagraj

Identified by

Advocate  
Prayagraj

01/02/25





INDIA NON JUDICIAL



IN-UP76542859235692X

Government of Uttar Pradesh

e-Stamp

Certificate No. : IN-UP76542859235692X  
Certificate Issued Date : 31-Jan-2025 05:54 PM  
Account Reference : NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD  
Unique Doc. Reference : SUBIN-UPUP1435020449523204649050X  
Purchased by : SURAJ COAL DEPOT  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : SURAJ COAL DEPOT  
Second Party : Not Applicable  
Stamp Duty Paid By : SURAJ COAL DEPOT  
Stamp Duty Amount(Rs.) : 20  
(Twenty only)

JESH KUMAR JAIS  
ACC CODE UP143502 04  
MOBILE NO. 9005395764  
LICENCE NO.: 544  
DISTRICT: PRAYAG

220120120220



Please write or type below this line

IN-UP76542859235692X

Amr J.  
सुरज

## Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.sholestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1486

AFFIDAVIT OF Aman Jaiswal, son of Sri Suraj Babu Jaiswal, aged about 25 years,  
resident of 331, Mutthiganj, Allahabad, Uttar Pradesh - 211003 .

*Aman J.*  
*22/2/24*

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as M/s Suraj Coal Depot. who are carrying on the business of Goods Supply. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 36,594/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

*Aman J.*  
*22/2/24*



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Aman J.*  
*4/2/25*

[DEPONENT]

Deponent has been identified by..... SWORN before me  
at ..... on this ..... day of ....., 2025  
at 10:45 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sri. *Aman Jaiswal*  
who is identified by Sri. *Adv. Ag. Prayagraj*  
has sworn before me on *12/25*  
and accepted the contents of  
Affidavit to be true.

Identified by

*Adv. Ag. Prayagraj*

*PK*  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





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IN-UP35839246178299X

Government of Uttar Pradesh

e-Stamp

Certificate No.

: IN-UP35839246178299X

Certificate Issued Date

: 06-Jan-2025 01:33 PM

Account Reference

: NEWIMPAGC (SV)/ up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1414890468656637302719X

Purchased by

: VIJAI GAS SERVICE

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: VIJAI GAS SERVICE

Second Party

: Not Applicable

Stamp Duty Paid By

: VIJAI GAS SERVICE

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

1488 ₹20  
ACC Name-Satyendra Prakash Srivastava  
ACC Add 57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904, License No-54  
Tehsil & District-Sadar, Prayagraj



Please write or type below this line

AFFIDAVIT OF Ajay Singh, son of Vijay Pratap Singh, aged about 57 years,  
resident of 33A M.G. Marg Allahabad -211001

[DEPONENT]

I, the deponent above name, make oath and say under : -

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Partnership in the firm name and style as Vijay Gas Service who are carrying on the business of Goods Supply. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs.5,74,267 /- and to that extent the above Partnership (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



A handwritten signature in blue ink, likely belonging to the deponent, written at the bottom of the document.



1490

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

  
[DEPONENT]

Deponent has been identified by Ram Kumar SWORN  
before me at Prayagraj on this 6 day of January  
2025 at 10:55 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.




Ajay Singh  
Vijai Gas Service  
Identified by Adv  
has sworn before me on Adv  
who has accepted the contents of  
this affidavit to be true

IDENTIFIED BY

ADVOCATE/PRAYAGRAJ

06-1-25

  
Ram Kumar  
Advocate/Notary Prayagraj  
Govt. of India





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Government of Uttar Pradesh



IN-UP76543797872960X

e-Stamp

KAJESH KUMAR JAIS  
ACC CODE UP143502-04  
EMR: 8005395764  
1491  
NOT: SADAR, PR...

Certificate No. : IN-UP76543797872960X  
Certificate Issued Date : 31-Jan-2025 05:54 PM  
Account Reference : NEWIMPACC (SV)/ up14350204/ PRAYAGRAJ SADAR/ UP-AHD  
Unique Doc. Reference : SUBIN-UPUP1435020449508178021983X  
Purchased by : VIJAY KUMAR BHATT  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : VIJAY KUMAR BHATT  
Second Party : Not Applicable  
Stamp Duty Paid By : VIJAY KUMAR BHATT  
Stamp Duty Amount(Rs.) : 20  
(Twenty only)



IN-UP76543797872960X

## Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



AFFIDAVIT OF Vijay Kumar Bhatt, son of Sri Lakhan Lal Bhatt, aged about 67 years, resident of 149-A, Old Bairahana, Allahabad, Uttar Pradesh - 211003 .

V. Bhatt  
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is Service Provider. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That he is having dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the service made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs. 19,350/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as me to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

V. Bhatt





5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent. above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*[Signature]*  
[DEPONENT]

Deponent has been identified by ..... SWORN before me  
at ..... on this ..... day of ..... , 2025  
at 10.40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



*PK*  
12/25

Sri. *Vijay Kumar Shatt*  
who is identified by Sri. *Mohu Babu*  
has sworn before me on 12/25  
and accepted the contents of  
Affidavit to be true.

Identified by

Advocate  
Prayagraj

*PK*  
P. K. Dwivedi  
Advocate/Notary  
Govt. of India





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IN-UP35833470647195X

Government of Uttar Pradesh

e-Stamp

Certificate No.

: IN-UP35833470647195X

Certificate Issued Date

: 06-Jan-2025 01:31 PM

Account Reference

: NEWIMPAGG (SV)/up14148904/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

: SUBIN-UPUP1414890468645097350649X

Purchased by

: VISION CREATION

Description of Document

: Article 4 Affidavit

Property Description

: Not Applicable

Consideration Price (Rs.)

:

First Party

: VISION CREATION

Second Party

: Not Applicable

Stamp Duty Paid By

: VISION CREATION

Stamp Duty Amount(Rs.)

: 20  
(Twenty only)

1494 ₹20

ACC Name-Satyendra Prakash Srivastava  
ACC Add-57/13 Suturkhana, Prayagraj  
ACC Code-UP141448904, License No. 85  
Tehsil & District-Sadar, Prayagraj

सत्यमेव जयते



₹20

Please write or type below this line

AFFIDAVIT OF Mohammad Irfan son of Mohd Shahzade Khan, aged about 36 years, resident of House No.72/112A shilakhana Telyarganj, Allahabad -211004

*Irfan*  
[DEPONENT]

I, the deponent above name, make oath and say under: -

**Statutory Alert:**

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



1. That the above-named deponent is the Proprietor in the firm name and style as Vision Creations. who are carrying on the business of Goods Supply . The deponent is the Proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs.47096 /- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



15/10/24



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Irfan  
[DEPONENT]

Deponent has been identified by Ram Kumar SWORN  
before me at Prayagraj on this 6 day of January  
2024 at 10.50 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



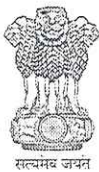
Mohd. Irfan  
identified by Ram Kumar  
has sworn before me on 06-1-25  
who has accepted the contents of  
this affidavit to be true

IDENTIFIED BY  
Ram Kumar  
ADVOCATE/PRAAYAGRAJ

Ram Kumar  
Advocate/Notary, Prayagraj  
Govt. of India

06-1-25





INDIA NON JUDICIAL



IN-UP47177690482948X

Government of Uttar Pradesh

e-Stamp



1497

Certificate No. : IN-UP47177690482948X  
Certificate Issued Date : 14-Jan-2025 04:56 PM  
Account Reference : NEWIMPACC (SV)/ up14518104/ LALITPUR SADAR/ UP-LTP  
Unique Doc. Reference : SUBIN-UPUP1451810491345850973890X  
Purchased by : INDU SHUKLA WO DEEPAK KUMAR SHUKLA  
Description of Document : Article 4 Affidavit  
Property Description : Not Applicable  
Consideration Price (Rs.) :  
First Party : INDU SHUKLA WO DEEPAK KUMAR SHUKLA  
Second Party : Not Applicable  
Stamp Duty Paid By : INDU SHUKLA WO DEEPAK KUMAR SHUKLA  
Stamp Duty Amount(Rs.) : 50  
(Fifty only)

Signature of Indu Shukla  
LALASHI NAKAIN PUKHRI  
Advocate, Notary Public



1. That the above-named deponent is the proprietor of the firm name and style as M/SSANTOSH TRADING COMPANY who are carrying on the business of selling of BIRI. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposited below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Purchaser of BIRI. As on 30/09/2024 there is advance against SBW Udyog Limited amounted to Rs. 5,87,099/- and to that extent the above Firm (hereinafter referred to as the "said Firm") has advanced to SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The

1. The authenticity of the details on this Certificate and as available on the website / Mobile App renders it true.  
2. The onus of checking the legitimacy is on the users of the certificate.  
3. In case of any discrepancy please inform the Competent Authority.

Indu Shukla



said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and advances will stand transferred to SBW Unity Private Limited.

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Advance from Customer of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the Said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

*Gndy Shekha*

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*[Signature]*

Part of Affidavit

*Gndy Shekha*

[DEPONENT]

Deponent has been identified by..... SWORN before  
me at *Kaleb* on this *14th* day  
of *Jan* 2025 at .....a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

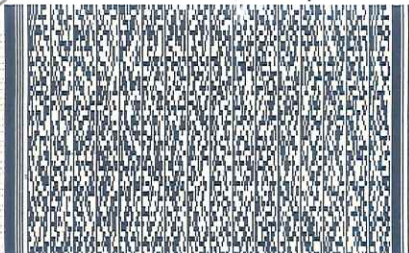
*[Signature]*

न्यायाधीश पुरोहित  
(एडवोकेट) नोटरी पब्लिक  
ललितपुर (सदर)  
मसि० नं०-4857/97





Registration and Stamp Department  
Madhya Pradesh



Certificate of Stamp Duty

E-Stamp Details

E-Stamp Code 01015213012025006958  
Total E-Stamp Amount 50  
Govt. Stamp Duty (Rs.) 50 Municipality Duty (Rs.) 0  
Janpad Duty (Rs.) 0 Upkar Amount (Rs.) 0  
Exempted Amount(Rs.) 0  
E-Stamp Type NON-JUDICIAL  
Issuc Date & Time 13/01/2025 15:03:32  
Service Provider or Issuer Details brajmohan kushwaha/SP014211703201700061  
SP/SRO/DRO/HO Details orchha the.orchha dist.tikamgrh ORCHHA NIWARI

Deed Details

Deed Type Affidavit  
Deed Instrument Affidavit, that is to say, a statement in writing purporting to be a statement of fact, signed by the person making it and confirmed by him on oath or, in the case of persons by law allowed to affirm instead of swearing, by affirmation.- Fifty rupees.  
Purpose Affidavit

First Party Details

Organization Name LAXMI TRADERS ORCHHA  
Address ORCHHA NIWARI Madhya Pradesh INDIA  
Number of Persons 1

Second Party Details

Organization Name NOT PARTY  
Address NOT PARTY NIWARI Madhya Pradesh INDIA  
Number of Persons 1

AFFIDAVIT OF Jitendra Gupta, son of Sri Kailash Gupta, aged about 33 years, resident of Orchha computer academy ke samne, ward No.-06, Orchha, Shastri Nagar, Bagan, Tikamgarh, Madhya Pradesh - 472246.

Affidavit

[DEPONENT]

I, the deponent above name, make oath and say under :-

Digitally signed by  
BRAJMOHAN KUSHWAHA  
Date: 2025.01.13 15:03:34  
IST



Shyam Lal Kushwaha,  
Notary Advocate  
Orchha Distt.-Niwari (M P)





taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



[DEPONENT]

Deponent has been identified by Dr. Chandra SWORN before me at Dr. Chandra on this 14th day of Jan, 2025 at 10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



क्रमांक 143  
श्री Dr. Chandra निवासी ... तहसील ...  
जिला ... ने दिनांक 14/1/25  
को मेरे समक्ष शपथ ग्रहण की जिसमें व्यक्तिगत रूप  
से जानता हूँ जिसे श्री ...  
द्वारा परामर्श करा गया है।

  
Shyam Lal Kushwaha  
Notary Advocate  
Orchha Distt. - Niwari (M.P.)





पश्चिम बंगाल WEST BENGAL

36AA 952056

NOTARY PUBLIC, MALDA

AFFIDAVIT OF KRISHNAPADA SAHA, Son Of Late Nalini Ranjan Saha, aged about 59 years, resident of Hatkhola, English Bazar, Malda. West Bengal – 732101.

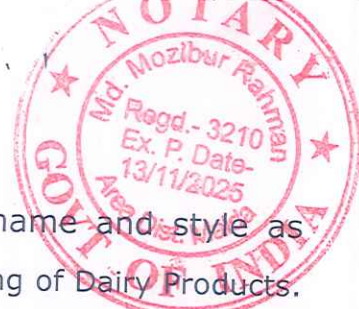
I, the deponent above name, make oath and say under:-

Krishna Pada Saha  
(DEPONENT)

MD. Mozibur Rahman  
Notary Public, Govt. of India  
Area Dist. Malda  
Regd. - 3210  
13 JAN 2025



1502



1. That the above-named deponent is the proprietor of the firm name and style as M/SSHIV SHANKAR STORES who are carrying on the business of selling of Dairy Products. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Purchaser of Dairy Products. As on 30/09/2024 there is advance against SBW Udyog Limited amounted to Rs. 7,22,599/- and to that extent the above Firm (hereinafter referred to as the "said Firm") has advanced to SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and advances will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Advance from Customer of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

13 JAN 2025

MD. Mozibur Rahman  
Notary Public, Govt. of India  
Area Dist. Malda  
Regd. No. 3210

Kriethna Pada Saha



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

*Krishna Pasha*  
[DEPONENT]

Deponent has been identified by ..... SWORN before me  
at Malda on this 13<sup>th</sup> day of Jan, 2025  
at 11 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



*[Signature]*

ADVOCATE  
Malda Bar Association Malda

L. No. 194562 Date 13 JAN 2025

*[Signature]*  
MD. Mozibur Rahman  
Notary Public, Govt. of India  
Area Dist. Malda  
Regd. - 3210

13 JAN 2025

